

Format of Holding of Specified securities

1. Name of Listed Entity: NUCLEUS SOFTWARE EXPORTS LTD
2. Scrip Code/Name of Scrip/Class of Security: 531209, NUCLEUS, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/03/2016
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars                                                                            | YES* | NO* |
|---|----------------------------------------------------------------------------------------|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares                         |      | No  |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| d | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



For Nucleus Software Exports Limited

*[Signature]*  
Company Secretary

|    | A                                                           | B                               | C                   | D                                      | E                                       | F                                           | G                                             | H                                                              | I                                                        | J       | K        | L                       | M                                                                               | N                                                                                                                 | O                          | P                           | Q                                                | R                           | S                                                   |
|----|-------------------------------------------------------------|---------------------------------|---------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|---------|----------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|-----------------------------|-----------------------------------------------------|
| 1  |                                                             |                                 |                     |                                        |                                         |                                             |                                               |                                                                |                                                          |         |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| 2  | Table I - Summary Statement holding of specified securities |                                 |                     |                                        |                                         |                                             |                                               |                                                                |                                                          |         |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| 3  |                                                             |                                 |                     |                                        |                                         |                                             |                                               |                                                                |                                                          |         |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| 4  | Category                                                    | Category of Shareholder         | No of Share holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |         |          |                         | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
| 5  |                                                             |                                 |                     |                                        |                                         |                                             |                                               |                                                                | No of Voting Rights                                      |         |          | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No.                        | As a % of total Shares held | No.                                              | As a % of total Shares held |                                                     |
| 6  |                                                             |                                 |                     |                                        |                                         |                                             |                                               |                                                                | Class X                                                  | Class Y | Total    |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| 7  | (I)                                                         | (II)                            | (III)               | (IV)                                   | (V)                                     | (VI)                                        | (VII)                                         | (VIII)                                                         | (IX)                                                     |         |          | (X)                     | (XI)                                                                            | (XII)                                                                                                             | (XIII)                     | (XIV)                       |                                                  |                             |                                                     |
| 8  |                                                             |                                 |                     |                                        |                                         |                                             |                                               |                                                                |                                                          |         |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| 9  | (A)                                                         | Promoter & Promoter Group       | 11                  | 19631866                               | 0                                       | 0                                           | 19631866                                      | 60.62                                                          | 19631866                                                 | 0       | 19631866 | 60.62                   | 0                                                                               | 60.62                                                                                                             | 0                          | 0.00                        | 0                                                | 0.00                        | 19631866                                            |
| 10 | (B)                                                         | Public                          | 17246               | 12751858                               | 0                                       | 0                                           | 12751858                                      | 39.38                                                          | 12751858                                                 | 0       | 12751858 | 39.38                   | 0                                                                               | 39.38                                                                                                             | 0                          | 0.00                        | NA                                               | NA                          | 12614312                                            |
| 11 | (C)                                                         | Non Promoter-Non Public         |                     |                                        |                                         |                                             |                                               |                                                                |                                                          |         |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| 12 | (C1)                                                        | Shares underlying DRs           | 0                   | 0                                      | 0                                       | 0                                           | 0                                             | NA                                                             | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | NA                                                                                                                | 0                          | 0.00                        | NA                                               | NA                          | 0                                                   |
| 13 | (C2)                                                        | Shares held by Employees Trusts | 0                   | 0                                      | 0                                       | 0                                           | 0                                             | 0.00                                                           | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00                        | NA                                               | NA                          | 0                                                   |
| 14 |                                                             |                                 |                     |                                        |                                         |                                             |                                               |                                                                |                                                          |         |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| 15 |                                                             | Total:                          | 17257               | 32383724                               | 0                                       | 0                                           | 32383724                                      | 100.00                                                         | 32383724                                                 | 0       | 32383724 | 100.00                  | 0                                                                               | 100.00                                                                                                            | 0                          | 0.00                        | 0                                                | 0.00                        | 32246178                                            |



For Nucleus Software Exports Limited

Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

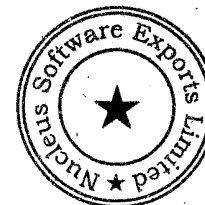
| Category | Category & Name of the Shareholder                                  | PAN        | No of Share holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |          |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form. |
|----------|---------------------------------------------------------------------|------------|---------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------|---------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------|----------|-------------------------|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|-----------------------------|------------------------------------------------------|
|          |                                                                     |            |                     |                                        |                                         |                                             |                                   |                                                                                                   | No of Voting Rights                                      |         |          | Total as a % of (A+B+C) |                                                                                 |                                                                                                                                                | No.                        | As a % of total Shares held | No.                                              | As a % of total Shares held |                                                      |
|          |                                                                     |            |                     |                                        |                                         |                                             |                                   |                                                                                                   | Class X                                                  | Class Y | Total    |                         |                                                                                 |                                                                                                                                                |                            |                             |                                                  |                             |                                                      |
|          | (I)                                                                 | (II)       | (III)               | (IV)                                   | (V)                                     | (VI)                                        | (VII)                             | (VIII)                                                                                            | (IX)                                                     |         |          | (X)                     | (XI)                                                                            | (XII)                                                                                                                                          |                            | (XIII)                      |                                                  | (XIV)                       |                                                      |
| (1)      | Indian                                                              |            |                     |                                        |                                         |                                             |                                   |                                                                                                   |                                                          |         |          |                         |                                                                                 |                                                                                                                                                |                            |                             |                                                  |                             |                                                      |
| (a)      | Individuals/Hindu undivided Family                                  |            | 2                   | 2467026                                | 0                                       | 0                                           | 2467026                           | 7.62                                                                                              | 2467026                                                  | 0       | 2467026  | 7.62                    | 0                                                                               | 7.62                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 2467026                                              |
|          | YOGESH ANDLAY                                                       | AAAPA2161Q | 1                   | 863534                                 | 0                                       | 0                                           | 863534                            | 2.67                                                                                              | 863534                                                   | 0       | 863534   | 2.67                    | 0                                                                               | 2.67                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 863534                                               |
|          | VISHNU DUSAD                                                        | AADPD0244N | 1                   | 1603492                                | 0                                       | 0                                           | 1603492                           | 4.95                                                                                              | 1603492                                                  | 0       | 1603492  | 4.95                    | 0                                                                               | 4.95                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 1603492                                              |
| (b)      | Central Government/State Government(s)                              |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
| (c)      | Financial Institutions/Banks                                        |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
| (d)      | Any Other                                                           |            | 9                   | 17164840                               | 0                                       | 0                                           | 17164840                          | 53.00                                                                                             | 17164840                                                 | 0       | 17164840 | 53.00                   | 0                                                                               | 53.00                                                                                                                                          | 0                          | 0.00                        | 0                                                | 0.00                        | 17164840                                             |
|          | CARD SYSTEMS PRIVATE LIMITED                                        | AAACC0927D | 1                   | 12000                                  | 0                                       | 0                                           | 12000                             | 0.04                                                                                              | 12000                                                    | 0       | 12000    | 0.04                    | 0                                                                               | 0.04                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 12000                                                |
|          | NUCLEUS SOFTWARE WORKSHOP PRIVATE LIMITED                           | AAACN0422E | 1                   | 600000                                 | 0                                       | 0                                           | 600000                            | 1.85                                                                                              | 600000                                                   | 0       | 600000   | 1.85                    | 0                                                                               | 1.85                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 600000                                               |
|          | NUCLEUS SOFTWARE ENGINEERS PVT LTD                                  | AAACN2689R | 1                   | 2385882                                | 0                                       | 0                                           | 2385882                           | 7.37                                                                                              | 2385882                                                  | 0       | 2385882  | 7.37                    | 0                                                                               | 7.37                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 2385882                                              |
|          | KARMAYOGI HOLDINGS PRIVATE LTD                                      | AABCK5617R | 1                   | 9000000                                | 0                                       | 0                                           | 9000000                           | 27.79                                                                                             | 9000000                                                  | 0       | 9000000  | 27.79                   | 0                                                                               | 27.79                                                                                                                                          | 0                          | 0.00                        | 0                                                | 0.00                        | 9000000                                              |
|          | NAVEEN KUMAR                                                        | AAUPK9078N | 1                   | 72952                                  | 0                                       | 0                                           | 72952                             | 0.23                                                                                              | 72952                                                    | 0       | 72952    | 0.23                    | 0                                                                               | 0.23                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 72952                                                |
|          | MADHU DUSAD                                                         | AFYPD4828C | 1                   | 3066248                                | 0                                       | 0                                           | 3066248                           | 9.47                                                                                              | 3066248                                                  | 0       | 3066248  | 9.47                    | 0                                                                               | 9.47                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 3066248                                              |
|          | SUMAN MATHUR                                                        | AGBPM6518N | 1                   | 27758                                  | 0                                       | 0                                           | 27758                             | 0.09                                                                                              | 27758                                                    | 0       | 27758    | 0.09                    | 0                                                                               | 0.09                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 27758                                                |
|          | RITIKA DUSAD                                                        | ASGPD6084K | 1                   | 1000000                                | 0                                       | 0                                           | 1000000                           | 3.09                                                                                              | 1000000                                                  | 0       | 1000000  | 3.09                    | 0                                                                               | 3.09                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 1000000                                              |
|          | KRITIKA DUSAD                                                       | AVEPD4018L | 1                   | 1000000                                | 0                                       | 0                                           | 1000000                           | 3.09                                                                                              | 1000000                                                  | 0       | 1000000  | 3.09                    | 0                                                                               | 3.09                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 1000000                                              |
|          | Sub-Total (A)(1)                                                    |            | 11                  | 19631866                               | 0                                       | 0                                           | 19631866                          | 60.62                                                                                             | 19631866                                                 | 0       | 19631866 | 60.62                   | 0                                                                               | 60.62                                                                                                                                          | 0                          | 0.00                        | 0                                                | 0.00                        | 19631866                                             |
| (2)      | Foreign                                                             |            |                     |                                        |                                         |                                             |                                   |                                                                                                   |                                                          |         |          |                         |                                                                                 |                                                                                                                                                |                            |                             |                                                  |                             |                                                      |
| (a)      | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
| (b)      | Government                                                          |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
| (c)      | Institutions                                                        |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
| (d)      | Foreign Portfolio Investor                                          |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
| (e)      | Any Other                                                           |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
|          | Sub-Total (A)(2)                                                    |            | 0                   | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0        | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                          | 0.00                        | 0                                                | 0.00                        | 0                                                    |
|          | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 11                  | 19631866                               | 0                                       | 0                                           | 19631866                          | 60.62                                                                                             | 19631866                                                 | 0       | 19631866 | 60.62                   | 0                                                                               | 60.62                                                                                                                                          | 0                          | 0.00                        | 0                                                | 0.00                        | 19631866                                             |



For Nucleus Software Exports Limited  
 Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder                                             | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|--------------------------------------------------------------------------------|------------|--------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------|----------------------------------------------------|----------------------------------------------------------|---------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|-----------------------------|-----------------------------------------------------|
|          |                                                                                |            |                    |                                        |                                         |                                             |                                   |                                                    | No of Voting Rights                                      |         | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No.                        | As a % of total Shares held | No.                                              | As a % of total Shares held |                                                     |
|          |                                                                                |            |                    |                                        |                                         |                                             |                                   |                                                    | Class X                                                  | Class Y | Total                   |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
|          | (I)                                                                            | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)                                        | (VII)                             | (VIII)                                             | (IX)                                                     |         |                         | (X)                                                                             | (XI)                                                                                                              | (XII)                      |                             | (XIII)                                           |                             | (XIV)                                               |
| (1)      | Institutions                                                                   |            |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |         |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| (a)      | Mutual Funds                                                                   |            | 3                  | 408507                                 | 0                                       | 0                                           | 408507                            | 1.26                                               | 408507                                                   | 0       | 408507                  | 1.26                                                                            | 0                                                                                                                 | 1.26                       | 0                           | 0.00                                             | NA                          | 407507                                              |
|          | ICICI PRUDENTIAL TECHNOLOGY FUND                                               | AAAAD003BF | 1                  | 407507                                 | 0                                       | 0                                           | 407507                            | 1.26                                               | 407507                                                   | 0       | 407507                  | 1.26                                                                            | 0                                                                                                                 | 1.26                       | 0                           | 0.00                                             | NA                          | 407507                                              |
| (b)      | Venture Capital Funds                                                          |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (c)      | Alternate Investment Funds                                                     |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (d)      | Foreign Venture Capital Investors                                              |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (e)      | Foreign Portfolio Investors                                                    |            | 14                 | 2863669                                | 0                                       | 0                                           | 2863669                           | 8.84                                               | 2863669                                                  | 0       | 2863669                 | 8.84                                                                            | 0                                                                                                                 | 8.84                       | 0                           | 0.00                                             | NA                          | 2863669                                             |
|          | FIDELITY PURITAN TRUST-FIDELITY LOW-PRICED STOCK F.AAATF1553H                  |            | 1                  | 2200000                                | 0                                       | 0                                           | 2200000                           | 6.79                                               | 2200000                                                  | 0       | 2200000                 | 6.79                                                                            | 0                                                                                                                 | 6.79                       | 0                           | 0.00                                             | NA                          | 2200000                                             |
| (f)      | Financial Institutions/Banks                                                   |            | 2                  | 93134                                  | 0                                       | 0                                           | 93134                             | 0.29                                               | 93134                                                    | 0       | 93134                   | 0.29                                                                            | 0                                                                                                                 | 0.29                       | 0                           | 0.00                                             | NA                          | 93134                                               |
| (g)      | Insurance Companies                                                            |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (h)      | Provident Funds/Pension Funds                                                  |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (i)      | Any Other                                                                      |            |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |         |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
|          | Sub Total (B)(1)                                                               |            | 19                 | 3365310                                | 0                                       | 0                                           | 3365310                           | 10.39                                              | 3365310                                                  | 0       | 3365310                 | 10.39                                                                           | 0                                                                                                                 | 10.39                      | 0                           | 0.00                                             | NA                          | 3364310                                             |
| (2)      | Central Government/State Government(s)/President of India                      |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
|          | Sub Total (B)(2)                                                               |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (3)      | Non-Institutions                                                               |            |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |         |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| (a)      | Individual shareholders holding nominal share capital up to Rs.2 lakhs         |            | 16277              | 5126166                                | 0                                       | 0                                           | 5126166                           | 15.83                                              | 5126166                                                  | 0       | 5126166                 | 15.83                                                                           | 0                                                                                                                 | 15.83                      | 0                           | 0.00                                             | NA                          | 4999020                                             |
|          | Individual shareholders Holding nominal share capital in excess of Rs. 2 lakhs |            | 26                 | 2672375                                | 0                                       | 0                                           | 2672375                           | 8.25                                               | 2672375                                                  | 0       | 2672375                 | 8.25                                                                            | 0                                                                                                                 | 8.25                       | 0                           | 0.00                                             | NA                          | 2672375                                             |
|          | ARUN JAIN                                                                      | AAHPJ6020E | 1                  | 625124                                 | 0                                       | 0                                           | 625124                            | 1.93                                               | 625124                                                   | 0       | 625124                  | 1.93                                                                            | 0                                                                                                                 | 1.93                       | 0                           | 0.00                                             | NA                          | 625124                                              |
| (b)      | NBFCs Registered with RBI                                                      |            | 3                  | 2175                                   | 0                                       | 0                                           | 2175                              | 0.01                                               | 2175                                                     | 0       | 2175                    | 0.01                                                                            | 0                                                                                                                 | 0.01                       | 0                           | 0.00                                             | NA                          | 2175                                                |
| (c)      | Employee Trusts                                                                |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (d)      | Overseas Depositories (Holding DRs)(Balancing figure)                          |            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | 0                                                   |
| (e)      | Any Other                                                                      |            |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |         |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
|          | TRUSTS                                                                         |            | 3                  | 8600                                   | 0                                       | 0                                           | 8600                              | 0.03                                               | 8600                                                     | 0       | 8600                    | 0.03                                                                            | 0                                                                                                                 | 0.03                       | 0                           | 0.00                                             | NA                          | 8600                                                |
|          | NON RESIDENT INDIANS                                                           |            | 395                | 636360                                 | 0                                       | 0                                           | 636360                            | 1.97                                               | 636360                                                   | 0       | 636360                  | 1.97                                                                            | 0                                                                                                                 | 1.97                       | 0                           | 0.00                                             | NA                          | 628360                                              |
|          | CLEARING MEMBERS                                                               |            | 80                 | 58404                                  | 0                                       | 0                                           | 58404                             | 0.18                                               | 58404                                                    | 0       | 58404                   | 0.18                                                                            | 0                                                                                                                 | 0.18                       | 0                           | 0.00                                             | NA                          | 58404                                               |
|          | BODIES CORPORATES                                                              |            | 443                | 882468                                 | 0                                       | 0                                           | 882468                            | 2.73                                               | 882468                                                   | 0       | 882468                  | 2.73                                                                            | 0                                                                                                                 | 2.73                       | 0                           | 0.00                                             | NA                          | 881068                                              |
|          | Sub Total (B)(3)                                                               |            | 17227              | 9386548                                | 0                                       | 0                                           | 9386548                           | 28.99                                              | 9386548                                                  | 0       | 9386548                 | 28.99                                                                           | 0                                                                                                                 | 28.99                      | 0                           | 0.00                                             |                             | 9250002                                             |
|          | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                           |            | 17246              | 12751858                               | 0                                       | 0                                           | 12751858                          | 39.38                                              | 12751858                                                 | 0       | 12751858                | 39.38                                                                           | 0                                                                                                                 | 39.38                      | 0                           | 0.00                                             |                             | 12614312                                            |



Nucleus Software Exports Limited

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

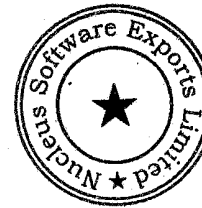
| Category | Category & Name of the Shareholder                                   | PAN  | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |       |                 | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                 | Number of Shares pledged or otherwise encumbered |                        | Number of equity shares held in dematerialized form |
|----------|----------------------------------------------------------------------|------|--------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------|----------------------------------------------------|----------------------------------------------------------|---------|-------|-----------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------|--------------------------------------------------|------------------------|-----------------------------------------------------|
|          |                                                                      |      |                    |                                        |                                         |                                             |                                   |                                                    | No of Voting Rights                                      |         |       | Total as a % of |                                                                                 |                                                                                                                   | No.                        | As a % of total | No.                                              | As a % of total Shares |                                                     |
|          |                                                                      |      |                    |                                        |                                         |                                             |                                   |                                                    | Class X                                                  | Class Y | Total |                 |                                                                                 |                                                                                                                   |                            |                 |                                                  |                        |                                                     |
|          | (I)                                                                  | (II) | (III)              | (IV)                                   | (V)                                     | (VI)                                        | (VII)                             | (VIII)                                             | (IX)                                                     |         |       |                 | (X)                                                                             | (XI)                                                                                                              | (XII)                      |                 | (XIII)                                           |                        | (XIV)                                               |
| (1)      | Custodian/DR Holder                                                  |      | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0     | 0.00            | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00            | NA                                               | NA                     | 0                                                   |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Reg |      | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0     | 0.00            | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00            | NA                                               | NA                     | 0                                                   |
|          |                                                                      |      |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |         |       |                 |                                                                                 |                                                                                                                   |                            |                 |                                                  |                        |                                                     |
|          | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)       |      | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0     | 0.00            | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00            |                                                  |                        | 0                                                   |



For Nucleus Software Exports Limited

Company Secretary

| Details of the shareholders acting as persons in Concert including their Shareholding: |             |              |          |
|----------------------------------------------------------------------------------------|-------------|--------------|----------|
| Name of Shareholder                                                                    | Name of PAC | No of shares | Holding% |
|                                                                                        |             |              |          |
| <b>Total:</b>                                                                          |             | <b>0</b>     | <b>0</b> |

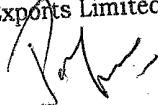


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*[Signature]*  
Company Secretary

| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, |              |
|---------------------------------------------------------------------------------------------------------------|--------------|
| No of Shareholders                                                                                            | No of shares |
| NIL                                                                                                           | NIL          |



For Nucleus Software Exports Limited  
  
 Company Secretary