



February 10, 2026

The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Fax Nos. 022-26598236/237/238 SYMBOL: NUCLEUS	The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai-400001 Fax No. 022-22722061/41/39 SCRIP CODE: 531209
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Dear Sirs,

Ref: Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Financial Press Release for the Quarter and nine months ended December 31, 2025.

This is for your information and records.

Thanking You.

Yours Sincerely

For Nucleus Software Exports Limited

Poonam Bhasin
Company Secretary

Encl: As above

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PRESS RELEASE

February 10, 2026

**Nucleus Software Announces Q3 FY 2025–26 Results
Stable Performance with Continued Emphasis on Financial Discipline and Core Platforms****Noida, India, February 10, 2026**

Nucleus Software, a leading provider of lending and transaction banking solutions to the global financial services industry, announced its financial results for the quarter ended **31 December 2025 (Q3 FY 2025–26)**.

Key Financial Highlights – Q3 FY 2025–26

- *Revenues in Q3 FY 2025-26 at Rs. 220.03 Crores on a consolidated basis.*
- *EBITDA in Q3 FY 2025-26 at Rs. 32.72 Crores on a consolidated basis (before exceptional items).*
- *PAT in Q3 FY 2025-26 at Rs. 20.70 Crores on a consolidated basis.*
- *EPS at Rs. 7.86 on a consolidated basis.*

The revenues on a consolidated basis are at Rs. 220.03 Crores for the quarter ended **31st December 2025** as against Rs. 205.70 Crores in Q3 of FY 2024-25. The PAT on a consolidated basis is at Rs. 20.70 Crores, as against Rs. 34.97 Crores in Q3 of FY 2024-25. The EPS on a consolidated basis during this period is at Rs. 7.86 as against Rs. 13.28 in Q3 of FY 2024-25. The revenues on a standalone basis are at Rs. 202.00 Crores for the quarter ended **31st December 2025** as against Rs. 188.80 Crores in Q3 of FY 2024-25. The PAT on a standalone basis is at Rs. 17.42 Crores, as against Rs. 30.87 Crores in Q3 of FY 2024-25. The EPS on a standalone basis during this period is at Rs. 6.62 as against Rs. 11.73 in Q3 of FY 2024-25.

During Q3 FY 2025–26, the Company continued to see steady customer engagement and platform adoption across its FinnOne Neo®, an end-to-end digital lending solution, reflecting the relevance of its platforms in supporting complex, regulated financial operations. Performance across international markets remained stable, underpinned by long-term customer relationships and sustained engagement. The Company also made progress on AI-enabled and automation-led enhancements, with a clear focus on explainability, compliance, and enterprise-grade reliability.

Vishnu R. Dusad, Co-Founder & Managing Director, said:

“Our performance in Q3 FY 2025–26 reflects continued focus on execution and customer engagement. We remain committed to strengthening our platforms and capabilities in line with evolving industry requirements.”

Parag Bhise, Chief Executive Officer & Executive Director, said:

“We maintained financial stability during the quarter, supported by disciplined cost management and a strong balance sheet. Our focus remains on safeguarding profitability while funding essential investments.”

“We continue to prioritise governance, compliance, and capital efficiency as we navigate a dynamic operating environment”, **Ashok Kumar Bhura**, Chief Financial Officer further added.

The Company will continue to monitor market conditions closely while focusing on operational consistency and long-term sustainability.

About Nucleus Software

Nucleus Software Exports Ltd. Is a publicly traded (BSE: 531209, NSE: NUCLEUS), software product company that provides lending and transaction banking products to global financial leaders.

Nucleus Software delivers disruptive Fintech Solutions to 200+ Banks and Financial Institutions across 50 countries supporting [Retail Lending](#), [Corporate & SME Finance](#), [Islamic Finance](#), [Automotive Finance](#), Captive Automotive Finance, Cash Management, Mobile & Internet Banking, Transaction Banking and more. Our solutions manage over \$15 trillion value of yearly transactions, with over 26 million transactions each day through our globally integrated transaction banking platform. Our lending platform manages \$1.2 trillion+ value of loans globally, while enabling 500,000+ users to log in daily.

Our Flagship Products **FinnOne Neo**[®] and **FinnAxia**[®] are backed by more than 4 decades of BFSI domain expertise and an inbuilt AI powered platform to realize the digital transformation goals of FIs worldwide.

1. **FinnOne Neo**[®]: The next-generation **digital lending platform**, designed to revolutionize the lending process. FinnOne Neo[®] is built on an advanced technology platform, empowering financial institutions to streamline their lending operations, enhance customer experiences, and drive business growth.
2. **FinnAxia**[®]: An integrated **global transaction banking suite**, trusted by banks worldwide to optimize their transaction banking processes. With FinnAxia[®], financial institutions can efficiently manage their cash management, trade finance, liquidity management, and other transaction banking activities on a single platform, thereby improving operational efficiency, visibility, and enhancing client relationships.
3. **Nucleus Software Digital Services**: Our comprehensive suite of services is tailored to assist banks and financial institutions in their digital transformation journey and maintain an optimal technology infrastructure. Through Nucleus Software Digital Services, we offer a holistic approach to digital transformation, enabling organizations to deliver seamless customer experiences, achieve operational and cost efficiencies, and gain actionable insights to drive strategic decision-making.

These offerings collectively underline Nucleus Software's commitment to driving innovation and empowering financial institutions to thrive in an increasingly digital world.

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