

...continued from previous page.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCBs. Full copy of the Prospectus is available on the websites of the Issuer at [www.smccindiaonline.com](http://www.smccindiaonline.com), of the Lead Manager at [www.corporateprofessionals.com](http://www.corporateprofessionals.com), or of BSE at [www.bseindia.com](http://www.bseindia.com), respectively and on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

LEAD MANAGER TO THE ISSUE
<b>Corporate Professionals</b>
Corporate Professionals Capital Private Limited D-28, South Extension, Part I New Delhi -110 049, India Tel: +91 011 4062 2230/ 209/ 251 E-mail: <a href="mailto:mbo@indiacp.com">mbo@indiacp.com</a> Investor Grievance ID: <a href="http://smccindiaonline.com">smccindiaonline.com</a> Website: <a href="http://www.corporateprofessionals.com">www.corporateprofessionals.com</a> Contact Person: Anjali Aggarwal SEBI Registration No.: INM000011435 CIN: U74999DL2000PTC104508
<b>MUFG</b> MUFG Intime
MUFG Intime India Private Limited (formerly named as Link Intime India Private Limited) C 101, 247 Park, L. B. S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810 811 4949; Website: <a href="https://in.mpmms.mufg.com/">https://in.mpmms.mufg.com/</a> E-mail: <a href="mailto:smccglobal.ncd2025@linkintime.co.in">smccglobal.ncd2025@linkintime.co.in</a> Investor Grievance Email: <a href="http://smccindiaonline.com">smccindiaonline.com</a> Contact Person: Shanti Gopalakrishna URL (SEBI): <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&amp;nlmid=10">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&amp;nlmid=10</a> SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368

**DISCLAIMER:** SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated March 19, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at [www.smccindiaonline.com](http://www.smccindiaonline.com), on the website of BSE at [www.bseindia.com](http://www.bseindia.com), on the website of NSE at [www.nseindia.com](http://www.nseindia.com), on the website of the Lead Manager at [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on pages 19 and 212 respectively of the Prospectus. The Issuer and the Lead Manager accept no responsibility for statements made otherwise than in the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

Date: March 31, 2025  
Place: New Delhi

For SMC Global Securities Limited

Sd/-  
Subhash Chand Aggarwal  
Chairman and Managing Director

CONCEPT

<b>ORIENT TECHNOLOGIES LIMITED</b> (Formerly known as Orient Technologies Private Limited)
CORPORATE IDENTIFICATION NUMBER: L64200MH1997PLC109219
Registered Office: Off No-502, 5th Floor, Akruji Star, Central Road, MIDC, Opp. Akruji Point Central, Andheri (East), Mumbai – 400 093. Corporate Office: 602, Akruji Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093 E-mail: <a href="mailto:complianceofficer@orientindia.net">complianceofficer@orientindia.net</a> ; Website: <a href="http://www.orientindia.in">www.orientindia.in</a> ; Tel: +91 22 4292 8777
<b>DECLARATION RESULTS OF POSTAL BALLOT</b>

As per the applicable provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 ("LODR Regulation"), as amended, the Company had provided the facility of e-voting to the Shareholders to enable them to cast their vote electronically on the resolutions set out in the Postal Ballot Notice dated February 27, 2025. The e-voting was open from 9.00 A.M. (IST) on Saturday, March 1, 2025, to 5.00 P.M. (IST) on Sunday, March 30, 2025.

The Board of Directors had appointed CS Alwyn D'Souza, of M/s Alwyn D'Souza & Co., Practicing Company Secretary (Membership No. FCS 5559 & Certificate of Practice No. 5137) or failing him Mr. Jay D'Souza (Membership No. FCS 3058 and Certificate of Practice No. 6915) Practicing Company Secretaries, as the Scrutinizer for remote e-voting on Postal Ballot Resolutions. The Scrutinizer has carried out the scrutiny of all the electronic votes received during the postal ballot period and submitted his Report on March 31, 2025.

The results as per the Scrutinizer's Report dated March 31, 2025, are as follows:

Sl. No.	Particulars	Type of Resolution	% Votes in Favour	% Votes Against
1	To consider and approve certain variations in the utilization of proceeds from the Public Issue, as outlined in the Company's Prospectus dated August 26, 2024	Special Resolution	99.99	0.01

Based on the report of the Scrutinizer, the resolutions set out in the Postal Ballot notice have been approved by the shareholders with the requisite majority.

For ORIENT TECHNOLOGIES LIMITED  
(Formerly known as Orient Technologies Private Limited)

Sd/-  
Ms. Nayana Nair  
Company Secretary and Compliance Officer  
ACS-65753 CONCEPT

Date: March 31, 2025  
Place: Mumbai

CORGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF HIGH STREET FILATEX LIMITED ("HSFL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L10790RJ1994PLC008366)				
Registered Office: 17, 11 <sup>th</sup> Floor, 22 Godam Industrial Area, Jaipur - 302006, Rajasthan; Phone No.: 0141-205431; Email id: <a href="mailto:highstreet.filatex@gmail.com">highstreet.filatex@gmail.com</a> ; Website: <a href="http://www.highstreetfilatex.in">www.highstreetfilatex.in</a>				
In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Sandeep Agrawal (Acquirer-1) and Mrs. Anupriya Sandeep Agrawal (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DRCR1/P/OW/2025/9005/1 dated March 24, 2025 in respect of Open Offer ("Offer") for the acquisition up to 10,96,792 Equity Shares of Rs. 10/- each representing 26.00% of the emerging equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratkhali - Marathi Daily (Mumbai edition) and Lokmanthan - Marathi Daily (Nashik edition) and Maha Nagar Times - Hindi Daily - (Jaipur Edition) on 31 <sup>st</sup> January, 2025.				

**THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:**

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	24.01.2025	Friday	24.01.2025	Friday
Publication of Detailed Public Statement in newspapers	31.01.2025	Friday	31.01.2025	Friday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	31.01.2025	Friday	31.01.2025	Friday
Last date of filing draft letter of offer with SEBI	07.02.2025	Friday	07.02.2025	Friday
Last date for a Competing offer	24.02.2025	Monday	24.02.2025	Monday
Receipt of comments from SEBI on draft letter of offer	04.03.2025	Tuesday	24.03.2025	Monday
Identified date*	06.03.2025	Thursday	26.03.2025	Wednesday
Date by which letter of offer be dispatched to the shareholders	13.03.2025	Thursday	03.04.2025	Thursday
Last date for revising the Offer Price	19.03.2025	Wednesday	08.04.2025	Tuesday
Comments from Committee of Independent Directors of Target Company	19.03.2025	Wednesday	08.04.2025	Tuesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	20.03.2025	Thursday	09.04.2025	Wednesday
Date of Opening of the Offer	21.03.2025	Friday	11.04.2025	Friday
Date of Closure of the Offer	04.04.2025	Friday	28.04.2025	Monday
Post Offer Advertisement	15.04.2025	Tuesday	06.05.2025	Tuesday
Payment of consideration for the acquired shares	23.04.2025	Wednesday	14.05.2025	Wednesday
Final report from Merchant Banker	30.04.2025	Wednesday	21.05.2025	Wednesday

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Sellers / Existing Promoters) are eligible to participate in the Offer any time before the closure of the Offer.

2. As on date of the Letter of Offer, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target Company was Rs. 64,70,000 divided into 6,47,000 Equity Shares of Rs. 10/- Each and Emerging Equity Share & Voting Capital / Emerging Share Capital / Emerging Voting Capital was 42,18,430 fully paid -up equity shares of the face value of Rs. 10/- each of the Target Company being the capital post allotment of 35,71,430 equity shares (18,00,000 equity shares to Acquirer-1, 7,00,000 equity to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis. Since Target Company has allotted 16,96,430 equity shares (4,50,000 equity shares to the Acquirer-1, 1,75,000 equity shares to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis on 28<sup>th</sup> March, 2025, hence as on date of this Corrigendum to DPS, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target Company is Rs. 2,34,34,000 divided into 23,43,430 Equity Shares of Rs. 10/- Each.

3. Equity shares allotted / to be allotted to the Acquirers, will be kept in demat escrow account in accordance with Regulation 22A of SEBI (SAST) Regulations.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS**

NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: <a href="mailto:navigant@navigantcorp.com">navigant@navigantcorp.com</a> Website: <a href="http://www.navigantcorp.com">www.navigantcorp.com</a> SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani
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Place: Mumbai  
Date: March 29, 2025

## "IMPORTANT"

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**PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK:** HDFC Bank Limited

**CONSORTIUM MEMBERS:** Corporate Professionals Capital Private Limited, Globe Capital Market Limited and Moneywise Finvest Limited.

**Note:** Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.

For further details, please refer Prospectus dated March 19, 2025.

## CREDIT RATING AGENCIES



ICRA

ICRA Limited

Electric Mansion, 3rd floor,

Appasheeb Marathe Marg,

Prabhadevi, Mumbai 400 025

Tel: +91 22 6114 3406

Contact Person: L. Shivkumar

Email ID: [shivkumar@icraindia.com](mailto:shivkumar@icraindia.com)

Website: [www.icra.in](http://www.icra.in)

SEBI Registration No.: IN/CRA/008/15

SEBI Registration No.: IN/CR/0000040460</

