.. continued from previous page.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Corporate Professionals Capital Private Limited, Globe Capital Market Limited and Moneywise Finvest Limited. Note: Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.

For further details, please refer Prospectus dated March 19, 2025.

Corporate Professionals Corporate Professionals Capital Private Limited D-28, South Extension, Part I

LEAD MANAGER TO THE ISSUE

New Delhi -110 049, India

Tel: +91 011 4062 2230/ 209/ 251 E-mail: mb@indiacp.com Website: www.corporateprofessionals.com Contact Person: Anjali Aggarwal

Investor Grievance ID; smc.ncd@indiacp.com SEBI Registration No.: INM000011435 CIN: U74899DL2000PTC104508

REGISTRAR TO THE ISSUE MUFG MJFG HIRO

MUFG Intime India Private Limited

ORIENT Orient Technologies Limited

CORPORATE IDENTIFICATION NUMBER: L64200MH1997PLC109219

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai - 400 093.

Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra - 400 093

E-mail: complianceofficer@orientindia.net; Website: www.orientindia.in; Tel: +91 22 4292 8777

DECLARATION OF RESULTS OF POSTAL BALLOT

As per the applicable provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations & Disclosure Requirements)

Regulation, 2015 ("LODR Regulation"), as amended, the Company had provided the facility of e-voting to the Shareholders to enable

them to cast their vote electronically on the resolutions set out in the Postal Ballot Notice dated February 27, 2025. The e-voting was

The Board of Directors had appointed CS Alwyn D'Souza, of M/s Alwyn D'Souza & Co., Practicing Company Secretary (Membership

No. FCS 5559 & Certificate of Practice No. 5137) or failing him Mr. Jay D'Souza (Membership No. FCS 3058 and Certificate of Practice

No. 6915) Practicing Company Secretaries, as the Scrutinizer for remote e-voting on Postal Ballot Resolutions. The Scrutinizer has

Based on the report of the Scrutinizer, the resolutions set out in the Postal Ballot notice have been approved by the shareholders

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

HIGH STREET FILATEX LIMITED

("HSFL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L10790RJ1994PLC008386)

Registered Office: B-17, II" Floor, 22 Godam Industrial Area, Jaipur - 302006, Rajasthan;

Phone No.: 0141-4025431; Email id: highstreet.filatex@gmail.com; Website: www.highstreetfilatex.in

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr.

Sandeep Agrawal (Acquirer-1) and Mrs. Anupriya Sandeep Agrawal (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition

of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no.

SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/9005/1 dated March 24, 2025 in respect of Open Offer ("Offer") for the acquisition up

to 10,96,792 Equity Shares of Rs. 10/- each representing 26.00% of the emerging equity and voting share capital of the Target

Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have

appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION

24.01.2025

31.01.2025

31.01.2025

07.02.2025

24.02.2025

04.03.2025

06.03.2025

13.03.2025

19.03.2025

19.03.2025

20.03.2025

21.03.2025

04.04.2025

15.04.2025

23.04.2025

30.04.2025

Company was Rs. 64,70,000 divided into 6,47,000 Equity Shares of Rs. 10/- Each and Emerging Equity Share & Voting

Capital / Emerging Share Capital / Emerging Voting Capital was 42,18,430 fully paid -up equity shares of the face value of Rs.

10/- each of the Target Company being the capital post allotment of 35,71,430 equity shares (18,00,000 equity shares to

Acquirer-1, 7,00,000 equity to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis.

Since Target Company has allotted 16,96,430 equity shares (4,50,000 equity shares to the Acquirer-1, 1,75,000 equity

shares to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis on 28th March, 2025,

hence as on date of this Corrigendum to DPS, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting

Equity shares allotted / to be allotted to the Acquirers, will be kept in demat escrow account in accordance with Regulation

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059.

Capital of the Target Company is Rs. 2,34,34,300 divided into 23,43,430 Equity Shares of Rs. 10/- Each.

Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer

would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Sellers

As on date of the Letter of Offer, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target

Existing Promoters) are eligible to participate in the Offer any time before the closure of the Offer.

Original Date | Original Day

Friday

Friday

Friday

Friday

Monday

Tuesday

Thursday

Thursday

Wednesday

Wednesday

Thursday

Friday

Friday

Tuesday

Wednesday

Wednesday

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

edition) and Maha Nagar Times - Hindi Daily - (Jaipur Edition) on 31" January, 2025.

Activity

Publication of Detailed Public Statement in newspapers

Submission of Detailed Public Statement to BSE, Target

Receipt of comments from SEBI on draft letter of offer

Comments from Committee of Independent Directors of

Advertisement of Schedule of activities for open offer,

status of statutory and other approvals in newspapers

and sending to SEBI, Stock Exchange and Target

Payment of consideration for the acquired shares

Last date of filing draft letter of offer with SEBI

Date by which letter of offer be dispatched to the

carried out the scrutiny of all the electronic votes received during the postal ballot period and submitted his Report on March 31, 2025.

open from 9.00 A.M. (IST) on Saturday, March 1, 2025, to 5.00 P.M. (IST) on Sunday, March 30, 2025.

To consider and approve certain variations in the utilization Special Resolution

The results as per the Scrutinizer's Report dated March 31, 2025, are as follows:

of proceeds from the Public Issue, as outlined in the

Company's Prospectus dated August 26, 2024

(Formerly known as Orient Technologies Private Limited)

Type of Resolution % Votes in Favour % Votes Against

(formerly known as Orient Technologies Private limited)

For ORIENT TECHNOLOGIES LIMITED

Company Secretary and Compliance Officer

0.01

Ms. Nayana Nair

Revised Date | Revised Day

Friday

Friday

Friday

Friday

Monday

Monday

Wednesday

Thursday

Tuesday

Tuesday

Wednesday

Friday

Monday

Tuesday

Wednesday

Wednesday

24.01.2025

31.01.2025

31.01.2025

07.02.2025

24.02.2025

24.03.2025

26.03.2025

03.04.2025

08.04.2025

08.04.2025

09.04.2025

11.04.2025

28.04.2025

06.05.2025

14.05.2025

21.05.2025

ACS-65753

(formerly named as Link Intime India Private Limited) C 101, 247 Park, L. B. S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810 811 4949; Website: https://in.mpms.mufg.com/ E-mail: smcglobal.ncd2025@linkintime.co.in Investor Grievance Email: smcglobal.ncd2025@linkintime.co.in

Contact Person: Shanti Gopalkrishnan URL (SEBI): https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do RecognisedFpi=yes&intmld=10

SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368

ICRA Limited Electric Mansion, 3rd floor, Appasaheb Marathe Marg. Prabhadevi, Mumbai 400 025 Tel: +91-22-6114 3406 Contact Person: L. Shivkumar Email ID: shivakumar@icraindia.com Website: www.icra.in SEBI Registration No.: IN/CRA/008/15

CREDIT RATING AGENCIES

(1) IDBI trustee **IDBI Trusteeship Services Ltd**

IDBI Trusteeship Services Limited

Universal Building, Sir PM Road,

DEBENTURE TRUSTEE

Fort, Mumbai - 400 001 Tel: 022 4080 7000; Fax: 022 6631 1776 Email: nikhil@idbitrustee.com/ gaurav.jeswani@idbitrustee.com/ itsl@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Mr. Nikhil Lohana / Mr. Gaurav Jeswani SEBI Registration No.: IND000000460

M/s. P.C. Bindal & Co. 101, Sita Ram Mansion,

718/21, Joshi Road, Karol Bagh New Delhi - 110005 Tel: 45073430 / 31 Firm registration no.: 003824N

STATUTORY AUDITORS

Email: pcbindalco@gmail.com, kcgupta@pcbc.in

Peer review certificate no.: 013347 Contact Person: K C Gupta

COMPANY SECRETARY AND COMPLIANCE OFFICER Suman Kumar

Address: 11/6B. Shanti Chamber, Pusa Road. New Delhi -110 005, India Investor may contact the Registrar to the Issue or the

pre-issue or post-issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, nonreceipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case maybe.

For SMC Global Securities Limted

Chairman and Managing Director

Subhash Chand Aggarwal

CONCEPT

Company Secretary and Compliance Officer in case of any

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated March 19, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Lead Manager at www.corporateprofessionals.com, on the website of NSE at www.nseindia.com, on the website of the Lead Manager at www.corporateprofessionals.com and on the website of SEBI at www.sebi.gov.in: Investors proposing to participate in the Issue should invest only on the basis of the information to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material" Developments" beginning on pages 19 and 212 respectively of the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

Date: March 31, 2025 Place: New Delhi

Sr. No. Particulars

with the requisite majority.

Date: March 31, 2025

RELATED TO OFFER:

Public Announcement

Last date for a Competing offer

Last date for revising the Offer Price

Date of Opening of the Offer

Date of Closure of the Offer

Final report from Merchant Banker

22A of SEBI (SAST) Regulations.

99

Navigant

Place: Mumbai

Date: March 29, 2025

same meaning assigned to them in the PA, DPS and LOF.

NAVIGANT CORPORATE ADVISORS LIMITED

Tel No. +91-22-4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com

SEBI Registration No: INM000012243

Website: www.navigantcorp.com

Contact person: Mr. Sarthak Vijlani

Post Offer Advertisement

Company & SEBI

Identified date*

shareholders

Target Company

Company

Place: Mumbai

TECHNOLOGIES

ANNOUNCEMENT TO THE SHAREHOLDERS OF

MAGNUS RETAIL LIMITED

("MAGNUS"/ "MRL" / "TARGET COMPANY"/"TC") (Corporate Identification No. L72200MH1978PLC416753) Registered Office: Unit no 365, Shirshagaon, Niphad, Nashik, Maharashtra- 422001; Phone No.: +91-9112271471; Email id: info@magnusretail.in; magnusretailltd@gmail.com; Website: www.magnusretail.in

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Karronn Naresh Bajaj and Mr. Aditya Naresh Bajaj (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in respect of Open Offer ("Offer") for the acquisition up to 8,78,878 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Offer Opening Public Announcement pursuant to Detailed Public Statement ("DPS") and the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) and Lokmanthan - Marathi Daily (Nashik edition) on 24" March, 2025

- Acquirers have completed the dispatch of the Physical Letter of Offer on 17th March, 2025 to such shareholders whose email addresses were not registered with Target Company pursuant to regulation 18(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations")
- 2. Various Letter of Offers are returning undelivered. Hence it is to be reiterated that copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer,
- Shareholders who have not received the Letter of Offer can tender the shares in accordance with procedure described in clause 8.15 on 25 of Letter of Offer, which is reproduced as below:

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer:

Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified date, or those who have not received the Letter of offer, may also participate in this Offer. A shareholder may participate in the Offer by approaching their broker and tender Equity shares in the Open Offer as per the procedure mentioned in this Letter of Offer or in the Form of Acceptance-cum-Acknowledgement. The Letter of Offer along with Form of Acceptance-cum-Acknowledgement will be dispatched to all the eligible shareholders of the Target Company as on the Identified date. In case of non-receipt of the Letter of Offer, such eligible shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or Merchant Banker website (www.navigantcorp.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity shares of the Target Company. Alternatively in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client Id number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificates and Form SH-4 in case of shares being held in physical form. Such Shareholders have to ensure that their order is entered in the electronic platform to be made available by the BSE before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059 Tel No. +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

NAVIGANT CORPORATE ADVISORS LIMITED

Place: Mumbai Date: March 28, 2025

IRM ENERGY LIMITED

CIN- L40100GJ2015PLC085213

Registered Office: 4th Floor, Block 8, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad, Gujarat, India - 380054; Email: investor.relations@irmenergy.com; Website: www.irmenergy.com: Phone: 079-49031500

The Members of IRM Energy Limited (the "Company") are hereby informed that pursuant to the provisions of Section 110 and Section 108 of the Companies Act, 2013 ('the Act') and the Companies (Management and Administration) Rules, 2014 read with the circulars issued by Ministry of Corporate Affairs ('MCA') no. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020 and 09/2024 dated 19th September, 2024 (collectively referred to as 'MCA Circulars'), the Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India ('SS-2'), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations') and other applicable provisions of the acts, rules, regulations, circulars and notifications (including any statutory modifications or re-enactments thereof for the time being in force and as amended from time to time), the Company seeks the approval of the members for Special Business by way of special resolution, as set out in the postal ballot Notice dated 24th March, 2025, along with explanatory statement (the "Notice") by way of electronic means (i.e. remote e-voting) only.

In accordance with the MCA Circulars, the Company has completed the dispatch of Notice on Monday, 31st March, 2025, through electronic mode to the members whose e-mail IDs were registered with Company/Depositories and whose names appeared in the Register of Members/list of beneficial owners maintained by the Company/ Depositories as on Friday, 28th March, 2025, i.e. the Cut-Off Date. Acopy of the Notice is available on the Company's website, i.e. www.irmenergy.com, in the investors section, on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of the e-voting agency i.e. MUFG Intime India Private Limited at https://instavote.linkintime.co.in.

business reply envelope are not sent to the members for this Postal Balliot and member can vote only through e-voting. Voting rights shall be reckoned on the paid-up value of share registered in the name of the members as on the Cut-Off Date. A person

In accordance with the provisions of the MCA Circulars, physical copy of the Notice along with the Postal Ballot form and the pre-paid

who is not a member as on the Cut-Off Date should treat the Notice for information purpose only. The Company has engaged the services of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)

("MUFG Intime") for providing e-voting facilities to the members.

The members may please note the following e-voting period:

Friday, 28th March, 2025 9.00 a.m. IST on Tuesday, 01stApril, 2025 Commencement of e-voting 5.00 p.m. IST on Wednesday, 30th April, 2025 Conclusion of e-voting Members are requested to cast their vote through e-voting not later than 5.00 p.m. IST on Wednesday, 30th April, 2025, to be eligible for

being considered, failing which it will be strictly considered that no vote has been received. The e-voting module will be disabled by MUFG Intime upon expiry of the aforesaid period. Once the vote is cast, members will not be allowed to change it subsequently. The instructions on the process of e-voting for members holding shares in dematerialised and physical form as well as for members who

have not registered their email IDs, have been provided in the Notice. Members holding shares held in electronic form and who have not updated their email address of KYC details are requested to

register/update the details in their demat account, as per the process advised by respective Depository Participant. Members holding shares in physical forms who have not updated their email address or KYC details are requested to register/update the said details by writing to the Registrar and Share Transfer Agent, MUFG Intime. Further, members may temporarily get their e-mail address registered with the MUFG Intime, by clicking the link: https://web.in.mpms.mufg.com/EmailReg/Email_Register.html post successful registration of the e-mail, the member would get soft copy of the notice

The Board of Directors of the Company has appointed M/s M. C. Gupta & Co., Company Secretaries, Ahmedabad, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

After completion of scrutiny of votes cast, the result of e-voting by Postal Ballot shall be declared by the Chairman, or any other person authorised by him within two working days from the conclusion of the e-voting. The result of e-voting will be displayed on the Company's website www.irmenergy.com in the investors section, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of the e-voting agency at https://instavote.linkintime.co.in.

For any query or issue regarding e-voting, you may refer Frequently Asked Questions ("FAQ") and InstaVote e-voting manual available under help section at https://instavote.linkintime.co.in or send an email to enotices@in.mpms.mufg.com or contact on Tel: 022-49186000 By Order of the Board

For, IRM Energy Limited

Akshit Soni Company Secretary & Compliance Officer

NAVI MUMBAI INTERNATIONAL AIRPORT (NMIA)

EXPRESSION OF INTEREST (EOI) FOR VARIOUS SLA BASED SERVICES (PACKAGE -1) AT NMIA

Corrigendum No 1

The deadline for submission of the response to EOI (published vide our EOI notice dated 19th March 2025) is now revised 5th April 2025, 15:00 hrs IST. For details refer to our Website: www.nmiairport.co.in

AB 🖗 A B COTSPIN INDIA LIMITED

CIN: L17111PB1997PLC020118 Registered Address: NH-54, Goniana Road, Near Lake-3 Bathinda, Puniab-151001 Factory Address: Bathinda Road, Jaitu, Faridkot, Punjab-151202 info@abcotspin.in, Website: www.abcotspin.co.in, Phone: 01635232670, NOTICE OF POSTAL BALLOT

The members of A B Cotspin India Limited ("the Company") are hereby informed that pursuant to the provisions of Section 110 of the Companies Act, 2013 (the "Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended from time to time. SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and in accordance with juidelines prescribed by the Ministry of Corporate Affairs ("MCA") for conducting postal ballot process through remote e-voting vide General Circular issued by MCA ("MCA Circulars") from time to time, Secretarial Standards-2 on General Meeting ("SS-2") issued by the Institute of Companies Secretaries of India and other applicable laws and regulations, if any, the Company as on March 31, 2025 through an e-mail, sent a Notice of Postal Ballot along with Explanatory Statement dated March 27, 2025 ("Notice") along with the details of e-voting to the Members whose name appears in the Register of Member/List of Beneficial Owners as received from the Depositories/Depository Participants on March 28, 2025 and who have registered their e-mail addresses with the Company and/or with the Depositories/Depository Participants for seeking consent of the Members through postal ballot by e-Voting, in relation to the resolutions as detailed in the said Notice. n compliance with the MCA Circulars, the postal ballot notice and instructions for e-voting are being

ent only through electronic mode to those Members whose email addresses are registered with the Company/depository participant(s). The Company has engaged the Central Depository Services (India) Limited (CDSL) for providing e-

oting facility to all its members. Members are requested to note that the e-voting will commence a 9:00 AM India Standard Time (IST) on April 01, 2025 and will end at 5:00 PM on April 30, 2025. The E-voting module will be disabled for voting by Central Depository Services (India) Limited after the said date and time. In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations") and pursuant to the provisions of Sections 108 and 110 of the Act read with the rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolution s restricted only to e-voting i.e., by casting votes electronically instead of submitting postal ballot forms. The communication of the assent or dissent of the Members would take place through the emote e-voting system only. However, it is clarified that all the persons whoare members of the Company as on March 28, 2025 (including those members who may nothave received this notice due to non-registration of their e-mail ID's with the Company or withthe Depositories/Depository Participants) shall be entitled to vote in relation to the resolutionsspecified in the Notice. Members holding Shares in electronic form are requested to update their email address and mobile

The Notice of the Postal Ballot is displayed on the website of the Company at www.abcotspin.co.in Stock Exchange i.e., National Stock Exchange India Limited at www.nseindia.com and Central Depository Services (India) Limited (CDSL) at www.evotingindia.com

The Board of Directors of the Company (the "Board") has appointed Mr. Deepak Gupta, (COP No. 4629 and Membership No. F5339), Partner of DR Associate, Company Secretaries, as the Scrutinizer for scrutinizing the E-voting process and conducting the Postal Ballot and e-voting process in a fair and transparent manner. The result of the Postal Ballot will be announced on or before May 02, 2025 and shall be placed on the website of the Company, and on the website of the Central Depository Services (India) Limited (CDSL) at www.evotingindia.com and shall also be communicated to stock average, where shares of the Company are listed. o stock exchange, where shares of the Company are listed. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or contact 022-23058738 and 022-23058542/

All grievances connected with the facility for voting by electronic means may be addressed to Mr.

Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43, By order of the Board of Directors

For A B Cotspin India Limited

Place: Bathinda, Punjab

Date: 31.03.2025

Kannu Sharma Company Secretary & Compliance Officer ACS-64063



NUCLEUS SOFTWARE EXPORTS LIMITED CIN: L74899DL1989PLC034594 Regd. Off.: 33-35 Thyagraj Market, New Delhi-110003 Tel No.: +91-120-4031400: Fax: +91-120-4031672

E-mail: investorrelations@nucleussoftware.com

Website: www.nucleussoftware.com NOTICE TO THE SHAREHOLDERS OF THE COMPANY For transfer of shares to the Investor Education and Protection Fund (IEPF) Account (As per Section 124(6) of the Companies Act, 2013)

Shareholders are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended, the Final dividend declared for the Financial Year 2017-18, which remained unclaimed for a period of seven years will be credited to IEPF on July 1, 2025. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred as per the procedure set out in the Rules.

In compliance with the Rules, Individual notices are being sent to all the concerned shareholders whose shares are liable to be transferred to IEPF as per the aforesaid Rules. The full details of such shareholders is made available on the Company's website https://investor.nucleussoftware.com/unclaim.aspx.

In this connection, please note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate (s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in Electronic form: Your Demat account will be debited for the shares liable for transfer to IEPF.

In the event valid claim is not received on or before, June 26, 2025, the Company will proceed to transfer the liable dividend and corresponding Equity shares in favor of IEPF authority without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form IEPF-5 online after obtaining entitlement letter from the Company.

For any queries in respect of the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, M/s KFin Technologies Limited at Unit: Nucleus Software Exports Limited, Selenium Tower B, Plot 31, & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Tel: +91-40-6716-2222 or mail ID: einward.ris@kfintech.com

For Nucleus Software Exports Limited

Place: Noida Poonam Bhasin Date: 31.03.2025 Company Secretary

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"IMPORTANT"

financialexp.epapr.in

Place: Ahmedabad

Date: 31st March, 2025













ईमेल : coali samd@pnb.co.in

the name you can BAWK upo

इंडियन रेलवे केटरिंग एण्ड दूरिज़्म कॉरपोरेशन लिमिटेड

. खुली ई-निविदा - रेल नीर प्लांट, ऊना (हिमाचल प्रदेश) से उत्पादित 'रेल नीर पैकंपड पेयजल कं

दिल्ली डिविजन के स्टेशनों (नई दिल्ली, ह. निजामुद्दीन, आनंद विहार ट., दिल्ली ज., सराय रोहिल्ला

दिल्ली केंट आदि) तक परियहन सेवाओं के लिए एजेंसियों के घयन हेतु निविदा। जमा करने की अतिम तिथि

खुली ई-निविदा सं. 2025/आईआरसीटीसी/एनजेंड/एफपी-एफएफय्/खुली निविदा/

एपीआरआई / ई-निविदा-सह-नीलामी – मेहता रोड (एमटीडी) रेलवे स्टेशन एमटीडी (वी)≈30.24 वर्ग मीटर में फास्ट फुड यूनिट की स्थापना, परियालन एवं प्रबंधन हेतु निविदा। प्री-बिड मीटिंग: 08.04.2025 की

खुली ई—निविदा — विभिन्न रेलवे स्टेशनों पर रिटायरिंग रूम एवं डोमिटोरीज का नवीनीकरण, रखरखाव एवं

खुली ई-निविदा (दो पैकेंट निविदा) - एक वर्ष की अवधि के लिए आईआरसीटीसी प्रविधित

700 क्लस्टर किचन युनिटों (लगभग) में थर्ड पार्टी फूड सेफ्टी एवं हाईजीन ऑडिट हेत् निविदा। प्री–बिंड मीटिंग

खुली ई-निविदा - रेल शीर प्लांट, नांगलोई, दिल्ली में 'रेल नीर' पैकेप्ड ड्रिकिंग वाटर के परिवहन और

खुली ई-निविदा सं: आईआरसीटीसी/आरएन/फोर्कलियट/जीईएम/2025 - रेल नीर

लांट / अम्बरनाथ (महाराष्ट्र), दानापुर (बिहार) और नांगलोई (दिल्ली) में फोर्कलिपट 1.5 टम की आपूर्ति एव

वेस्तृत विवरणों हेत् 1–6 के लिए www.irctc.com, 1–5 के लिए www.tenderwizard.com/ IRCTC और 8 के लिए GeM Portal देखें। निविदा दस्तावेज डाजनलोडिंग एवं प्रतिभागिता 1-5 के लिए

उपरोगत विज्ञापन का शक्किपत्र / परिशिष्ट: जारी डोने पर उसे केवल 1-6 के लिए www.irctc.com, 1-5 र

लिए www.tenderwizard.com/IRCTC और 6 के लिए GeM Portal पर प्रकाशित किया जाएगा। बाईबारसीटीसी सि., बतुर्घ तस, टॉवर-डी, वर्ल्ड ट्रेंड सेंटर, नौरोजी नगर, नई दिल्सी-110029, फीन: 011-35464020

फार्म नं. आईएनसी-26

[कम्पनीयों के नियम 30 के अनुसार (निगमन) नियम, 2014]

कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में बदलने के लिए समाचार

पत्र में विज्ञापन प्रकाशित किए जाने हेत्

समक्ष (केन्द्र सरकार) क्षेत्रीय निदेशक,

उत्तरी क्षेत्र पीठ, नई दिल्ली

कम्पनी अधिनियम, 2013 के मामले में, कम्पनी अधिनियम, 2013 की धारा 13(4) कम्पनी

(निगमन) नियम, 2014 के 30(5)(ए) के साथ पढें।

मामले में **हाइब्रेंट टेक्नोलॉजीज प्राइवेट लिमिटेड ("कम्पनी")** जिसका पंजीकृत

कार्यालय हाऊस नं. 3151, सैक्टर 19डी, सैक्टर 19, चंडीगढ़ — 160019, इंडिया में स्थित है।

एतदद्वारा आम जनता को सुचित किया जाता है कि कम्पनी ने कम्पनी अधिनियम, 2013 की

धारा 12 एवं 13 एवं अन्य लागू प्रावधानों, यदि हो के तहत कम्पनी के मेमोरेंडम ऑफ

एसोसिएशन में परिवर्तन लाने हेर्तु पुष्टिकरण के लिए केन्द्र सरकार को आवेदन प्रस्तुत करने

का प्रस्ताव किया है, यह विशेष प्रस्ताव असाधारण आम सभा में कम्पनी को सक्षम करने हेत्

28.03.2025 को आयोजित बैठक में पंजीकृत कार्यालय को

यदि किसी व्यक्ति का हित कम्पनी में इस पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से

प्रभावित होता हो, तो वे इसका कारण देते हुए आपत्ति शपथपत्र में उल्लेख करते हुए जिसमें

उनके हित / आपत्ति के आधार हों, MCA-21 पार्टन (www.mca.gov.in) पर निर्मापन

शिकायाः कर्ण दर्ज करे या क्षेत्रीय निदेशक, उत्तरी क्षेत्रा, बी−2 विंग, दूसरा तल, पंडित

दीनदयाल अंतोदया भवन, सीजीओ कॉम्पलेक्स, नई दिल्ली—110 003 को रजिस्टर्ड पोस्ट द्वारा

प्रेषित करें तथा इसकी एक कॉपी आवेदक कम्पनी को उसके निम्नलिखित पंजीकृत कार्यालय

हाऊस नं. 3151, सैक्टर 19डी, सैक्टर 19, चंडीगढ़ - 160019, इंडिया

सार्वजनिक सूचना

रियल एस्टेट परियोजना

"**अनंत राज एस्टेट**" के आवंटियों के ध्यानार्थ

गुरुग्राम के सेक्टर 63ए में स्थित,

मेसर्स अनंत राज लिमिटेड द्वारा विकसित किया जा रहा है

1. उपर्युक्त परियोजना अंतरिम RERA, पंचकृता में पंजीकरण संख्या 142/2017

दिनांक 28.08.2017 के तहत पंजीकृत की गई थी और पंजीकरण

27.08.2022 + 6 महीने COVID-19 = 27.02.2023 तक वैध था। इसके

अलावा, RERA, गुरुग्राम द्वारा प्रमोटर को अधिनियम 2016 की धारा 6 के

तहत परियोजना के पंजीकरण का विस्तार दिया गया था, विस्तार संख्या

गया है कि पंजीकरण की अवधि समाप्त होने पर उसे रद्द करने के स्थान पर

प्राधिकरण उसे ऐसे अतिरिक्त नियमों व शर्तों के अधीन लागू रहने की अनुमति

दे सकता है, जिन्हें वह आवंटियों के हित में लागू करना उचित समझे, तथा इस

प्रकार लगाए गए ऐसे कोई भी नियम व शर्तें प्रमोटर पर बाध्यकारी होंगी।

3. प्राधिकरण इस परियोजना के लिए 2016 के अधिनियम की धारा 7(3) के तहत

पंजीकरण प्रमाण पत्र को जारी रखने की अनुमति देने के लिए प्रमोटर के

आवेदन पर विचार कर रहा है और इस संबंध में विशेष रूप से आवंटियों और

सामान्य रूप से किसी भी अन्य संबंधित व्यक्ति से आपत्तियां, यदि कोई हो,

यदि कोई आपत्ति हो तो उसे प्राधिकरण की रजिस्ट्री में 16.04.2025 से पहले

दर्ज किया जाना चाहिए और संबंधित व्यक्ति 21.04.2025 को प्रातः 11.00 बजे

प्राधिकरण में व्यक्तिगत रूप से उपस्थित हो सकते हैं, अन्यथा प्राधिकरण

अधिनियम, 2016 की धारा 7(3) के अंतर्गत पंजीकरण जारी रखने के लिए

न्युविलयस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड

ई-मेल : investorrelations@nucleussoftware.com

पंजीकृत कार्यालयः उउ-उ५ त्यागराज मार्केट, नई दिल्ली-110003

टेलीफोन न.: +91-120-4031400; फैक्स : +91-120-4031672

सीआईएन: L74899DL1989PLC034594

वेबसाइट : www.nucleussoftware.com

कम्पनी के शेयरों का (कम्पनी अधिनियम, 2013 की धारा 124(6) के अनुसार)

विनिधानकर्ता सिक्षा और संरक्षण निधि (आईइपीएफ) खाता में अंतरण हेतु

कम्पनी के शेयरधारकों को सूचना

शेयरधारकों को सुचित किया जाता है कि विनिधानकर्ता शिक्षा और संरक्षण निधि

(लेखा, संपरीक्षा, अंतरण और प्रतिदेय) नियम, 2016 ('नियम'), यथा संशोधित, के

प्रावधानों के अनुसार, वित्तीय वर्ष 2017-18 हेतु घोषित अंतिम लामांश, जो सात

वर्षों की अवधि तक दावा न किया गया हो, उसे 1 जुलाई, 2025 को आईइपीएफ में जमा

कर दिया जाएगा। जिन सम्बद्ध शेयरों पर लाभांश लगातार सात वर्षों तक दावा नहीं

किया गया है, उन्हें भी नियमों में निर्धारित प्रक्रिया के अनुसार अंतरित किया जाएगा।

नियमों के अनुपालन में, उन सभी संबंधित शेयरधारकों को व्यक्तिगत सूचना

भेजी जा रही है जिनके शेयर उपरोक्त नियमों के अनुसार आईइपीएफ में

अंतरण हेतु संभाव्य हैं। ऐसे शेयरधारकों का पूरा विवरण कंपनी की वेबसाइट

https://investor.nucleussoftware.com/unclaim.aspx पर उपलब्ध

यदि आपके पास भौतिक रूप में शेयर प्रतिरक्षित हैं: डुप्लिकेट शेयर

2) यदि आप शेयरों को इलेक्ट्रॉनिक रूप में प्रतिरक्षित करते हैं: आपके डीमैट

26 जुन, 2025 को या उससे पूर्व वैध दावा प्राप्त नहीं होने की स्थिति में, कंपनी

बिना किसी अतिरिक्त सूचना के आईइपीएफ प्राधिकरण के पक्ष में संभाव्य लाभांश एवं

संबंधित इक्विटी शेयरों को अंतरित करने की ओर अग्रसर होगी। कृपया ध्यान दें

कि उक्त नियमों के अनुसार लावारिस लामांश राशि एवं आईइपीएफ को हस्तांतरित

शेयरों के संबंध में कंपनी के विरुद्ध कोई दावा मान्य नहीं होगा। यह ध्यान दें कि

संबंधित शेयरधारक कंपनी से पात्रता पत्र प्राप्त करने के उपरान्त निर्धारित फॉर्म

IEPF-5 में ऑनलाइन आवेदन करके आईइपीएफ प्राधिकरण से शेयरों एवं लाभांश

उपरोक्त मामले के संबंध में किसी भी प्रश्न हेत्, शेयरधारक कम्पनी के रजिस्ट्रार व शेयर

ट्रान्सफर एजेंट, मेसर्स केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड से युनिट: न्युक्लियस

सॉफ्टवेंयर एक्सपोर्ट्स लिमिटेड, सेलेनियम टॉवर बी, प्लॉट 31 व 32. गच्चीबावली,

फाइनैनसीअल डिस्ट्रिक्ट, नानकरामगुडा, सेरेलिंगमपल्ली, हैदराबाद-500032, टेलीफोन

कृते न्यूविलयस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड

हस्ता./-

पूनम भसीन

कम्पनी सचिव

+91-40-6716-2222 इमेल einward.ris@kfintech.com

खाते से आईइपीएफ में अंतरण हेत् संभाव्य शेयरों को डेबिट किया जाएगा।

प्रमाणपत्र जारी किए जाएँगे और आईइपीएफ में स्थानांतरित कर दिए जाएँगे।

आपके नाम(ओं) पर पंजीकृत और आपके पास प्रतिरक्षित मूल शेयर प्रमाणपत्र

हरियाणा रियल एस्टेट विनियामक प्राधिकरण,

2. प्रमोटर ने प्राधिकरण को एक आवेदन प्रस्तुत किया है, जिसमें अनुरोध किया

19/2023 दिनांक 10.07.2023 के तहत 27.02.2024 तक वैध है।

कृते हाइब्रेंट टेक्नोलॉजीज प्राइवेट लिमिटेड

हस्ता. / – (जसलीन कौर चड़ा)

निदेशक, DIN: 10080253

में इस सूचना के प्रकाशित होने के चौदह दिनों के भीतर प्रेषित करें।

दिनांक : 31.03.2025

आमंत्रित करता है।

दिनांक: 01.04.2025

किया गया है।

का दावा कर सकते हैं।

स्थान : नोएडा

दिनांक: 31.03.2025

इस संबंध में, कृपया निम्नलिखित पर ध्यान दें:

स्वचालित रूप से रह हो जाएगा।

वर्तमान आवेदन पर विचार कर सकता है।

प्राधिकरण के अनुमोदन एवं उसकी मुहर के अधीन दिया गया।

स्थान : चंडीगढ

न करने हेतु पारित किया गया है।

... आवेदक कंपनी

शिएफए संवाओं हेतु निविदा। ऑनलाइन जमा करने की अंतिम तिथि: 22.04.2025 को 15:00 बजे तक।

आईआरसीटीसी निम्नलिखित के लिए ई-निविदा आगंत्रित करता है:-

12:30 बजे तक । जमा करने की अंतिम तिथि: 01:05.2025 को 15:00 बजे तक ।

शंसफर बैक हेत् निविदा। जमा करने की अंतिम तिथिः 16.04.2025 को 15:00 बजे तक।

15.04.2025 को 12:00 बजे। जमा करने की अतिम तिथि: 28.04.2025 को 15:30 बजे तक।

कमीशनिंग हेतु निविदा। जमा करने की अंतिम तिथि: 11,04,2025 की 15:00 बजे तक।

www.tenderwizard.com/IRCTC और 6 के लिए GeM Portal पर की जा सकती है।

09.04,2025 को 15:00 बजे तक।

(भारत सरकार का उद्यम – नवरत्न)

तीआईएन : L74899DL1999GOI101707

(प्रतिभूति हित (प्रवर्तन) नियमावली २००२ के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार) जबिक, अधोहस्ताक्षरकर्ता ने पंजाब नैशनल बैंक शाखा कार्यालय : केडीडीसी मधुरा (116010) के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13 के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, एक मांग सूचना दिनांक 09-02-2024 निर्गत की थी, जिसमें निम्न :-

प्रेमवती पत्नी बच्चू सिंह (उधारकर्ता), पता : मकान नं. 139 ग्राम जैत मथुरा 281001, को उक्त सूचना में उल्लिखित राशि **रु**. **10,33,596/— (रुपये दस लाख तैंतीस हजार पांच सौ छियानबे मात्र) + संविदागत दर पर 01—02—2024 से** प्रभावी भावी ब्याज तथा पूर्ण भूगतान होने तक अन्य शुल्कों का, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभूगतान करने को

कहा गया था। उधारकर्ता राशि का प्रतिभुगतान करने में असफल रहे हैं, इसलिए उधारकर्ता और आम जनता को सूचना दी जाती है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभृति हित प्रवर्तन नियमावली 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप–धारा (4) के

अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, 28 मार्च 2025 को अधिग्रहण कर लिया है। उधारकर्ता / गारंटरों / बंधककर्ताओं को विशेष रूप में तथा सर्वसाधारण को एतदद्वारा सावधान किया जाता है कि वे संपत्ति का लेन–देन न करें और संपत्ति / यों का कोई व किसी भी प्रकार का लेन–देन रु. 10,33,596 / — (रुपये दस लाख तैंतीस हजार पांच सौ छियानबे मात्र) की एक राशि + **संविदागत दर पर 01–02–2024** से प्रभावी भावी ब्याज तथा भूगतान होने तक नियत लागतों, शूल्कों एवं व्ययों हेतू **पंजाब नैशनल बैंक** के

उधारकर्ता का ध्यान अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है, जो कि प्रतिभृत परिसंपत्तियों को ऋणमुक्त करने के लिए उपलब्ध समय के संबंध में है।

प्रेमवती पत्नी बच्चू सिंह के नाम पर आवासीय संपत्ति के समस्त भाग तथा आंशिक भाग, जो पुरानी पूलिस चौकी के पास मौजा जैत तहसील और जिला मथुरा में स्थित हैं, जिनका क्षेत्रफल— 150.96 वर्ग मीटर है और जिसकी सीमाएं इस प्रकार हैं :– पूर्व : पप्पू का मकान, पश्चिम : 20 फीट

चौड़ा रास्ता, उत्तर : हरि दास और कृष्णा का मकान, दक्षिण : निब्बल गिरराज का मकान। दिनाँक : 28-03-2025, स्थान : मथुरा प्राधिकृत अधिकारी, पंजाब नैशनल बैंक

सर्किल कार्यालय (सीआरएमडी), अलीगढ़ कार्यालय, साई विहार, मदन प्लेस के सामने, ग्राम तालसपुर कलां, रामघाट रोड, अलीगढ़- 202001 ईमेल : coali samd@pnb.co.in

(प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(1) के साथ परित परिशिष्ट IV के अनुसार)

अधिग्रहण सूचना

जबिक, अधोहस्ताक्षरकर्ता ने **पंजाब नैशनल बैंक शाखा कार्यालय:** कोसी कलां (080810) के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13 के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, एक मांग सूचना दिनांक 17-05-2024 निर्गत की थी, जिसमें निम्न :--

मोहन रयाम पुत्र भरत सिंह (उधारकर्ता), पताः मकान नं 476 तहसील छाता मधुरा यूपी 81403 पता : खसरा नं. 984 (भाग) पता : मौजा शाहपुर रोड भवानी बाबा नगर गोपाल बाग, कोसीकलां तहसील छाता जिला मथुरा ओम प्रकाश पुत्र किशन सिंह (गारंटर), पता : सुपना तहसील छाता मथुरा यूपी 281403, को उक्त सूचना में उल्लिखित राशि रू. 9,84,588.67/-

(रूपये जो लाख चौरासी हजार पांच सो अद्वासी और सड़सठ पैसे मात्र) संविदागत दर पर 01-05-2024 से प्रभावी भावी ब्याज तथा पूर्ण भुगतान होने तक अन्य शुल्कों का, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। उधारकर्ता राशि का प्रतिभुगतान करने में असफल रहे हैं, इसलिए उधारकर्ता और आम जनता को सूचना दी जाती है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभूति हित प्रवर्तन नियमावली 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत

उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, 28 मार्च 2025 को अधिग्रहण कर लिया है। उधारकर्ता / गारंटरों / बंधककर्ताओं को विशेष रूप में तथा सर्वसाधारण को एतदद्वारा सावधान किया जाता है कि वे संपत्ति का लेन-देन न करें और संपत्ति / यों का कोई व किसी भी प्रकार का लेन-देन रू. 9,84,588.67/- (रूपये जौ लाख चौरासी हजार पांच सौ अद्रासी और सड़सठ पैसे मात्र) की एक राशि संविदागत दर पर 01-05-2024 से प्रभावी भावी ब्याज तथा भुगतान होने तक नियत लागतों, शूल्कों एवं व्ययों हेतू पंजाब नैशनल बैंक

के प्रभाराधीन होगा। उधारकर्ता का ध्यान अधिनियम की धारा 13 की उप-धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है, जो कि प्रतिभूत परिसंपत्तियों को ऋणमुक्त करने के लिए उपलब्ध समय के संबंध में है।

संपत्ति का विवरण :-

मोहन श्याम पुत्र भरत राम के नाम पर आवासीय संपत्ति के समसत भाग तथा आंशिक भाग जो प्लॉट नं. 984 खसरा नं. 984 (भाग) गोपाल बाग कोसी कलां परगना एवं तहसील छाता जिला मथुरा में स्थित है, जिसका क्षेत्रफल- 83.60 वर्ग मीटर है तथा इसकी सीमाएं इस प्रकार हैं :- **पूर्व** : 50 फीट खराब संपत्ति भवानीनंद की, **पश्चिम** : 50 फीट खराब संपत्ति क्रेता की, **उत्तर** : रास्ता 18 फीट चौडा, **दक्षिण** : रास्ता 18 फीट चौडा। दिनाँक : 28-03-2025, स्थान : मथुरा

ंजाब नेशनल बैंक 🐸 pnb punjab national ban

सर्किल कार्यालय (सीआरएमडी), अलीगढ कार्यालय, साई विहार, मदन प्लेस के सामने. ग्राम तालसपुर कलां. रामघाट रोड. अलीगढ- 202001 ईमेल : coali_samd@pnb.co.in

प्राधिकृत अधिकारी, पंजाब नैशनल बैंक

अधिग्रहण सूचना

(प्रतिभूति हित (प्रवर्तन) नियमावली २००२ के नियम ८(१) के साथ पठित परिशिष्ट IV के अनुसार) जबिक, अधोहस्ताक्षरकर्ता ने पंजाब नैशनल बैंक शाखा कार्यालय : वृंदावन रमन रेति रोड मथुरा (490300) के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत तथा प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13 के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, एक मांग सूचना दिनांक 08-04-2024 निर्गत की थी, जिसमें निम्न :--

ज्योति पाठक पुत्री राजवीर पाठक (उधारकर्ता / बंधककर्ता)

पता : मकान नं. 208 किशोर पुरा वृंदावन मथुरा उत्तर प्रदेश पता : जल दर संख्या 196 (नई), 212 (पुरानी) किशोर पुरा वृंदावन साधना पाठक पुत्री राजवीर पाठक (सह-उधारकर्ता / बंधककर्ता / गारंटर)

पता : मकान नं. 208 किशोर पुरा वृन्दावन मथुरा उत्तर प्रदेश पता : जल दर संख्या 196 (नया), 212 (पुराना) किशोर पुरा वृन्दावन राजेन्द्र सिंह पुत्र पूरण सिंह (गारंटर)

पता : मकान नं. 186 दुसयत मोहल्ला 1 ठाकुर गली वृन्दावन मथुरा उत्तर प्रदेश को

उक्त सूचना में उल्लिखित राशि रु. 6,55,520/— (रुपये छह लाख पचपन हजार पांच सौ बीस मात्र) + संविदागत दर पर 01—04—2024 से प्रभावी भावी ब्याज तथा पूर्ण भुगतान होने तक अन्य शुल्कों का, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया

उधारकर्ता राशि का प्रतिभुगतान करने में असफल रहे हैं, इसलिए उधारकर्ता और आम जनता को सूचना दी जाती है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का. प्रतिभति हित प्रवर्तन नियमावली 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, 28 मार्च 2025 को अधिग्रहण कर लिया है। उधारकर्ता / गारंटरों / बंधककर्ताओं को विशेष रूप में तथा सर्वसाधारण को एतदद्वारा सावधान किया जाता है कि वे संपत्ति का लेन-देन न करें और

संपत्ति / यों का कोई व किसी भी प्रकार का लेन—देन रु. 6,55,520 / — (रुपये छह लाख पचपन हजार पांच सौ बीस मात्र) की एक राशि़ संविदागत दर पर 01—04—2024 से प्रभावी भावी ब्याज तथा भुगतान होने तक नियत लागतों, शुल्कों एवं व्ययों हेतु पंजाब नैशनल बैंक के प्रभाराधीन होगा। उधारकर्ता का ध्यान अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है, जो कि प्रतिभूत परिसंपत्तियों को ऋणमुक्त करने के लिए उपलब्ध समय के संबंध में है।

आवासीय संपत्ति के समस्त भाग तथा अंश भाग जो कि ज्योति पाठक और साधना पाठक पूत्री राजवीर पाठक के नाम पर, मकान नं. 212 (पूराना) और 196 (नया) मोहल्ला किशोर पुरा वृन्दावन तहसील और जनपद मथुरा में स्थित है, जिसका क्षेत्रफल– 44.45 वर्ग मीटर है और जिसकी सीमाएं पश्चिम : गली 10 फीट चौड़ी निम्नानुसार हैं :- पूर्व : लखन लाल का मकान, उत्तर: भजन लाल का मकान, दक्षिण : रास्ता ८ फीट चौडा

दिनाँक : 28-03-2025, स्थान : मथरा

सचिव

गुरुग्राम की ओर से

प्राधिकत अधिकारी, पंजाब नैशनल बैंक

Revised Day

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF HIGH STREET FILATEX LIMITED

("HSFL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L10790RJ1994PLC008386)

Registered Office: B-17, II^{ed} Floor, 22 Godam Industrial Area, Jaipur - 302006, Rajasthan; Phone No.: 0141-4025431; Email id: highstreet.filatex@gmail.com; Website: www.highstreetfilatex.in

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr.

Sandeep Agrawal (Acquirer-1) and Mrs. Anupriya Sandeep Agrawal (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/9005/1 dated March 24, 2025 in respect of Open Offer ("Offer") for the acquisition up to 10,96,792 Equity Shares of Rs. 10/- each representing 26.00% of the emerging equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) and Maha Nagar Times - Hindi Daily – (Jaipur Edition) on 31st January, 2025.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

 Update in the schedule of Activities: The original and revised schedule of activities is set forth as below: Activity Original Date | Original Day Revised Date

Public Announcement 24.01.2025 Friday 24.01.2025 Friday Publication of Detailed Public Statement in newspapers 31.01.2025 31.01.2025 Friday Submission of Detailed Public Statement to BSE, Target 31.01.2025 31.01.2025 Friday Friday Company & SEBI Last date of filing draft letter of offer with SEBI 07.02.2025 Friday 07.02.2025 Friday 24.02.2025 Last date for a Competing offer 24.02.2025 Monday Monday Receipt of comments from SEBI on draft letter of offer 04.03.2025 Tuesday 24.03.2025 Monday 06.03.2025 Thursday 26.03.2025 Identified date* Wednesday Date by which letter of offer be dispatched to the 13.03.2025 03.04.2025 Thursday Thursday 19.03.2025 08.04.2025 Last date for revising the Offer Price Wednesday Tuesday Comments from Committee of Independent Directors of 19.03.2025 08.04.2025 Wednesday Target Company Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers 20.03.2025 Thursday 09.04.2025 Wednesday and sending to SEBI, Stock Exchange and Target Date of Opening of the Offer 21.03.2025 Friday 11.04.2025 Friday Date of Closure of the Offer 04.04.2025 28.04.2025 Friday Monday Post Offer Advertisement 15.04.2025 Tuesday 06.05.2025 Tuesday Payment of consideration for the acquired shares 23.04.2025 Wednesday 14.05.2025 Wednesday 21.05.2025 Wednesday Final report from Merchant Banker 30.04.2025 Wednesday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Sellers Existing Promoters) are eligible to participate in the Offer any time before the closure of the Offer.

2. As on date of the Letter of Offer, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target Company was Rs. 64,70,000 divided into 6,47,000 Equity Shares of Rs. 10/- Each and Emerging Equity Share & Voting Capital / Emerging Share Capital / Emerging Voting Capital was 42, 18,430 fully paid -up equity shares of the face value of Rs. 10/- each of the Target Company being the capital post allotment of 35,71,430 equity shares (18,00,000 equity shares to Acquirer-1, 7,00,000 equity to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis. Since Target Company has allotted 16,96,430 equity shares (4,50,000 equity shares to the Acquirer-1, 1,75,000 equity shares to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis on 28" March, 2025, hence as on date of this Corrigendum to DPS, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target Company is Rs. 2,34,34,300 divided into 23,43,430 Equity Shares of Rs. 10/- Each.

Equity shares allotted / to be allotted to the Acquirers, will be kept in demat escrow account in accordance with Regulation 22A of SEBI (SAST) Regulations.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059. Tel No. +91-22-41204837/49735078 Email id: navigant@navigantcorp.com

Contact person: Mr. Sarthak Vijlani Place: Mumbai

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Date: March 29, 2025

Navigant

CAPRIGLOBAL कैप्री ग्लोबल कैपिटल लिमिटेड

पंजीकृत एवं नियमित कार्यालय : 502. टॉवर--ए, पेनिन्युला बिजनेस पार्क, संनापति बापट मार्ग, लोवर परेल, मुंबई- 400013, **परिमंडल कार्यालय** : 9वीं, द्वितीय तल, पूरा रीड, मई दिल्ली- 110060

प्रतिभूति हित (प्रवर्तन) निकमावली 2002 के निकन 5(1) के साथ चंदित विशोध परिसंपत्तियों के प्रतिनृतिकलग एवं पुनर्निमांग तथा प्रतिभूति हित प्रवर्तन अधिनिक्त 2002 की भारा 15(2) ४तर्गत। अधेकसाकरकर्ता, वितीय परिकारियों के प्रतिभृतिकरण एवं पुनर्नियांण तथा प्रतिभृति किंत प्रवर्गन अधिनियम 2002 (जवत अधिनियम) के अंतर्गत केंग्री रुलेवल केंग्रिटल सिनिटेट सीजीसीएल) के प्राधिकत अधिकारी है। प्रतिमृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित जना अधिनियम की बारा 13(12) के अंतर्गत प्रदात शक्तियों के प्रयोगांतन सचिकृत अधिकारी ने उक्त अधिनियम की बारा 13(2) के अंतर्गत मींग सूकनाये निर्मत की हैं, फिनमें निम्न वर्णित ऋषकातिओं (जना ऋणकर्ताओं) को उन्हें निर्मत सर्वाधित मींन सूचना(अं अंकित राष्ट्रियों का, जो गीये भी दी गई हैं, प्रतिभगतान करने को कहा नया था। एपनोक्त के सबय में एतदहारा उक्त करणकर्ताओं) को एक बार पून पुर्वित किया जाता है कि वे इन सूचना के प्रकाशन से 😥 विवलों के अंदर वक्त ऋगकर्ता(ओ) द्वारा निष्पादित अन्य प्रसेकों 🗸 आसेकों, विदे कोई हो, के साथ परित ऋष्यानुकंत के अवर्गत मुनतानयीग्य, यहां इसमें निम्माहित राशियों का निम्माकित विधि(यें) से लेकर 🛎 पुग्तान तथा 🗸 प्रथम बसुलीकरण की विधि तक राशियों पर आकतित भागी लागुगीण ब्राप्त 🛎 साथ सीजीसीएल को भूगता-हर है। ऋण के नियस प्रतिभूगतान की प्रतिभूति के रूप में मिलनिविद्धत परिसंपत्तियों को उक्त ऋणकर्ताहोंगें) हास सीवीसीएल के पास करता कंपककर रखा गया है।

	वेदरण
1 (ऋण खाता संख्या LNMENOI000011889 (पुराना) 27-03-2025 उस चूनि पर निर्मित मकान के 80400005901511 (नया) (नीएवा शाखा) अप्रिमापन 58 वर्ग गज है, जो श्री नरेश नागर (ऋणकर्ता) अभिती जबति के (सह-ऋणकर्ता) (18-03-2025 के अनुकार) वरोल, नोएवा, जनपद गोतम बुव	स्वसरा सं. 1106 के भाग, ग्राम

विरिचेत नियमारूरी का उल्लंधन करता है अवन उल्लंधन के लिये पुधिरेत करता है उसे अधिनियम के अंतरीत उपलब्धनुसार कारावास पीड तथा 🗸 अधवा अर्थवंड दिख आयेगा। स्थान : नीएका, चिनीक : 01/04/2025 हरता /- (प्राधिकृत अधिकारी) कृते कीप्री ग्लोबल सैपिटल लिमिटेड (तीजीसीएल (THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR

DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA, INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE

13(4) तथा लागुर्योग्य नियमाञ्जी के अंतर्गत जमसेका प्रतिकृत परिकंपतियों के विरुद्ध करेंगी। उत्तर ऋणकर्ताओं को अधिनियम के अंतर्गत प्रतिक्रित किया जाता है कि वे उनयुंका परिकंपतिय

का सीजीशीएल की पूर्व लिखित सहमंदि के बिना विक्रम, पट्टा के महत्यम से अथवा अन्त्रधा करतातरण नहीं कर सर्वर्ग । कोई भी व्यक्ति जो उक्त अधिनेयम के प्रावधानी अववा उसके अतर्गत

LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") PUBLIC ANNOUNCEMENT



OPTIVALUE TEK CONSULTING

Our Company was originally incorporated as "Optivalue Tek Consulting Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 27, 2011 bearing Corporate Identification Number U72200DL2011PTC221539 issued by the Registrar of Companies, Delhi and Haryana. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 22, 2024 and consequently the name of our Company was changed to "Optivalue Tek Consulting Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Delhi and Haryana dated September 16, 2024. As on date of this Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U72200DL2011PLC221539.

Registered Office: Khasra No. 2/2 and 2/1, Chhattarpur Main Road, Near Sai Baba Mandir, Sawan Public School, South West Delhi, India, 110074

Tel: 011-35725859; E-mail: cs@optivaluetek.com; Website: https://optivaluetek.com/;

Contact Person: Mrs. Shraboni Chatterjee, Company Secretary and Compliance Officer; OUR PROMOTERS: MR. ASHISH KUMAR AND MS. RAGINI JHA

INITIAL PUBLIC OFFERING OF UP TO 61,69,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OPTIVALUE TEK CONSULTING LIMITED ("OPTIVALUE" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [+] /- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH UPTO 3,13,600 EQUITY SHARES OF ₹10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF 58,56,000 EQUITY SHARES OF ₹10/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] AND [+] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN ALL EDITIONS OF A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER [•] AND REGIONAL NEWSPAPER [+] (HINDI BEING THE REGIONAL LANGUAGE OF WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED "NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, PLEASE REFER TO "ISSUE STRUCTURE" BEGINNING ON PAGE 240 OF THIS DRAFT RED HERRING

n case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days afte such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Share: available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page XX.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEB (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03", 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and othe considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated March 27, 2025 which has been filed with the EMERGE Platform of NSE (NSE EMERGE).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03°, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHF filed with the EMERGE Platform of NSE (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com and the website of the Company at https://optivaluetek.com/ and on the website of BRLM i.e. Share India Capital Services Private Limited a www.shareindia.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the EMERGE Platform of NSE (NSE EMERGE) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21" day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors on page 27 of this Draft Red Herring Prospectus.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 132. The liability of the members of our Company is limited. For details of the share capital capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 58.

BOOK RUNNING LEAD MANAGER



SHARE INDIA CAPITAL SERVICES PRIVATE CAMEO CORPORATE SERVICES LIMITED

Address: A-15, Basement Sector-64, Gautam Buddha Nagar, Chennal - 600 002, India Noida – 201301, Uttar Pradesh, India Tel No.: +91-120-4910000; Fax No.: N.A. Email: kunal.bansal@shareindia.co.in

Investor Grievances Email Id: mb@shareindia.com Contact Person: Mr. Kunal Bansal Website: www.shareindia.com SEBI Registration No.: INM000012537

CIN: U65923UP2016PTC075987

REGISTRAR TO THE ISSUE



Address: "Subramanian Building", No. 1, Club House Road

Tel No.: +91-44-40020700 Email Id: ipo@cameoindia.com

Investor Grievance ID: investor@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com SEBI Registration No.: INR000003753

CIN: U67120TN1998PLC041613

COMPANY SECRETARY & COMPLIANCE OFFICER Investors can contact our Company Secretary and



Address: Khasra No. 2/2 and 2/1, Chhattarpur Main Road, Near Sai Baba Mandir, Sawan Public School, South West Delhi, South West Delhi, Delhi, India-110074

E-mail: cs@optivaluetek.com

Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For OPTIVALUE TEK CONSULTING LIMITED On Behalf of the Board of Directors

Place: Delhi Date: 28th March, 2025 Shraboni Chatterjee

Company Secretary & Compliance Officer OPTIVALUE TEK CONSULTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with EMERGE Platform NSE ("NSE EMERGE"). The DRHP is available on the website of NSE at www.nseindia.com and is available on the website of the Company at https://optivaluetek.com/ and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled 'Risk Factors' that will be included in the RHP Potential Bidders should

not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.