

Nucleus Software Exports Limited

CIN: L74899DL1989PLC034594

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PART I: STATEMENT OF CONSOLIDATED FINANCIAL RESULTS OF NUCLEUS SOFTWARE EXPORTS LIMITED AND SUBSIDIARIES FOR THE QUARTER ENDED JUNE 30, 2015

Amount in ₹ Lakhs

	Amount in Classis								
		CONSOLIDATED			STANDALONE				
	Particulars	Quarter Ended			Year Ended	Quarter Ended Ye			Year Ended
		June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
		Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited	Audited
1.	INCOME FROM OPERATIONS								
	Income from software products and services	8,482.23	10,089.96	7,942.65	35,313.96	6,745.21	8,318.22	5,953.56	27,903.57
	Total Income from operations (net)	8,482.23	10,089.96	7,942.65	35,313.96	6,745.21	8,318-22	5,953.56	27,903.57
2.	EXPENSES	'							
	a) Employee benefits expense	5,747.73	5,373.47	4,829.76	20,143.90	4,108.32	3,977.02	3,428.82	14,594.68
	b) Depreciation and amortisation expense	308.24	308.70	286.19	1,196.68	273.26	270.70	259.34	1,065.90
	c) Travel expense	598.86	581.62	428.94	2,000.95	503.86	505.93	351.82	1,691.05
	d) Other expenses	1,692.29	1,659.87	1,657.60	6,583.56	2,072.03	1,352.48	1,259.70	5,479.26
	Total Expenses	8,347.12	7,923.66	7,202.49	29,925.09	6,957.47	6,106.13	5,299.68	22,830.89
3.	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND TAXES (1-2)	135.11	2,166.30	740.16	5,388.87	(212-26)	2,212.09	653.88	5,072.68
4.	Other Income	774.14	746.53	675.17	3,330.86	1,655.68	666.92	613.26	2,937.66
5.	PROFIT FROM OPERATIONS BEFORE FINANCE COSTS AND TAXES (3+4)	909.25	2,912.83	1,415.33	8,719.73	1,443.42	2,879.01	1,267.14	8,010.34
6.	Finance costs	16.67	14.09	13.64	54.46	12.74	10.49	10.09	40.05
7.	PROFIT BEFORE TAXES (5-6)	892,58	2,898,74	1,401,69	8,665,27	1,430,68	2,868,52	1,257.05	7,970,29
8.	Tax expense	213.26	834.43	236.28	2,193.86	155.01	786.32	206.53	1,895.81
9.	PROFIT AFTER TAXES (7-8)	679.32	2,064.31	1,165.41	6,471.41	1,275.67	2,082.20	1,050.52	6,074.48
10.	Minority Interest	_'	-	-	-	-	-	1	-
11.	NET PROFIT FOR THE PERIOD (9-10)	679.32	2,064,31	1,165.41	6,471.41	1,275.67	2,082,20	1,050.52	6,074.48
12.	Paid-up Equity Share Capital (Face Value ₹ 10 each)	3,238.52	3,238.52	3,238.52	3,238.52	3,238.52	3,238.52	3,238.52	3,238.52
13.	Reserves excluding Revaluation Reserves	'			40,598.07				36,231.39
14.	Earnings Per Share (₹) (Par value ₹ 10 each)	'							
	(not annualised)			0.00	40.00	0.04	0.40	0.04	40.70
	Basic	2.10	6.37	3.60	19.98	3.94	6.43	3.24	18.76
	Diluted	2.10	6.37	3.60	19.98	3.94	6.43	3.24	18.76
PAF	PART II : SELECTED INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015 SEGMENT REPORTING Amount in ₹ Lakhs								

PART II: SELECTED INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015

	Particulars			Year Ended				
	Fai	ruculars	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015		
Α	PA	RTICULARS OF SHAREHOLDING						
1.	Pu	blic Shareholding						
	-	Number of Shares	12,751,858	12,751,858	13,773,058	12,751,858		
	-	Percentage of Shareholding	39.38%	39.38%	42.53%	39.38%		
2.		omoters and Promoter Group areholding						
	a)	Pledged / Encumbered						
	-	Number of shares	-	-	-	-		
	-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-		
	-	Percentage of shares (as a % of the total share capital of the company)	-	_	-	-		
	b)	Non - encumbered						
	-	Number of shares	19,631,866	19,631,866	18,610,666	19,631,866		
	-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%		
	-	Percentage of shares (as a % of the total share capital of the company)	60.62%	60.62%	57.47%	60.62%		

	Particulars	3 months ended June 30, 2015
3	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	_

NOTES:

- 1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 30, 2015.
- The Auditors have carried out an audit of standalone results of the Company for guarter ended June 30, 2015. There are no qualifications in the Auditors' report on these financial results.
- The Board of Directors had declared a Final Dividend of ₹ 5 per share (on equity share of par value of ₹ 10 each) at their Board Meeting Held on May 7, 2015. The same has been approved by the shareholders at the Annual General Meeting of the Company held on July 8, 2015.
- During the quarter ended on June 30, 2015, the Company has received interim dividend of ₹850 lakhs from Virstra I Technology Services Limited, a wholly owned subsidiary.
- Tax expenses include current tax, deferred tax, taxes pertaining to earlier years and withholding taxes charged off.
- 6. Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it is not practicable to provide segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- 7. Previous period/year figures have been regrouped /reclassified, wherever necessary

CONSOLIDATED
 Quarter Ended
 Year Ended
 Quarter Ended
 Year Ended

 June 30, 2015
 March 31, 2015
 June 30, 2016
 June 30, 2016
a) Revenue by Geographical Segment India Far East 1,300.12 1,238.73 1,656.87 1,473.05 1,369.93 1,418.29 1,657.21 743.08 5,587.83 2,673.66 5 587 49 1,300.12 1 369 93 5,872.73 575.01 553.69 South East Asia 1.996.93 2.134.03 1.682.25 7.851.10 1.008.51 1,133,64 825.06 4,118,37 932.25 1,949.61 334.32 1 489 99 697 15 3 443 80 1 485 08 930.22 693 88 3 432 58 1,571.41 425.11 6,811.78 1,976.39 Middle East 1,330.03 1,949.60 1,571.41 6,811.77 Africa 384.07 384.07 334.32 425.11 1,976.39 Australia 632.84 1,390,79 283.25 2.696.07 632.84 1,390,79 283.27 2.696.07 Others 109 52 219 04 495 26 1 074 60 50.87 179.36 209.89 606.90 Total 6,745.21 8,318.22 27,903.57 8,482,23 Less :- Inter seament revenue 35.313 96 6.745 21 8.318 22 5.953.56 27.903.57 Net revenue from operations 8.482 23 10.089 96 7.942 65 Segment profit before tax (8.50) 656.51 Far East 579.93 677.69 652,25 2.679.87 194.63 343.78 300.77 1.304.21 593.59 335.78 1,271.97 South East Asia 412.73 220 64 2 072 89 216.91 563.90 249 11 1.764.69 Europe Middle East 1,626.52 4,231.31 649.68 700.11 322.85 1,271.98 361.41 944.23 1,636.66 4,231.30 819.68 944.23 Africa 207.03 139.04 287,22 1,262,34 172,50 139.03 287,22 1.262.34 Australia 394 42 1,131.44 237.09 2.139.34 324.67 1,131,46 237 10 2,139.35 (9.86) 3,295.80 66.46 **4,495.97** 23.27 **13,624.59** 4,920.85 15,826-81 2,176.45 2,751.13 Total 3,259.18 Add:- Other income 774 14 746 53 675 17 3 330 86 1 655 68 666 92 613.26 2 937 66 Less:- Other unallocable expenditure 3,177,36 2,768.64 2,532,66 10,492,40 2,401.45 2,294,37 2,107,34 8,591.96 Operating profit before tax 2,898.74 2,868.52 892.58 1,430.68 44.581.45 c) Capital employed (Refer note 6 below) 43.836.59 40.774.28 43.836.59 40.883.06 39,469,91 36,492,91 39,469,91

OTHER INFORMATION

Quarter End Year Ended Quarter End Year Ended Particulars June 30, 2015 Ma ch 31, 2015 June 30, 2014 March 31, 2015 June 30, 2015 Marc h 31, 2015 June 30, 2014 March 31, 2015 Unaudited Unaudited Details of other income: 1,242.03 406.73 103.39 407 19 215.76 213.75 1 238 88 Dividend received from non-trade 104.66 120.84 85.69 161.69 439.79 176.62 502.61 vestments Dividend received from subsidiary 850.00 Profit on sale of investments 35.56 143.51 160.0 945.42 143.51 160.01 945.42 35.56 Foreign exchange gain/(loss) 2.61 0.86 9.40 167.35 54.18 (57.34)17.71 11.77 Miscellaneous income 774.14 675.17 3,330.86 1,655.68 666.92 2,937.66

> By Order of the Board For Nucleus Software Exports Limited

Place : Noida Date : July 30, 2015 VISHNU R. DUSAD

CEO & Managing Director