



November 08, 2025

The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai-400051 NSE SYMBOL : NUCLEUS	The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai-400001 SCRIP CODE: 531209
--	--

Dear Sirs,

Ref: Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Financial Press Release for the Quarter and Half Year ended September 30, 2025.

This is for your information and records.

Thanking You.

Yours Sincerely

For Nucleus Software Exports Limited

Poonam
Bhasin

Digitally signed by
Poonam Bhasin
Date: 2025.11.08
15:33:18 +05'30'

Poonam Bhasin

Company Secretary

Encl: As above

Nucleus Software Reports Stable Q2 FY 2025–26 Results; Continues Strategic Investments in AI and Digital Services

Focus Remains on Product Innovation, Operational Discipline, and Long-Term Value Creation

Key Financial Highlights (Q2 FY 2025–26 Consolidated)

- **Revenue:** Rs. 213.51 crores (Q2 FY 2024–25: Rs. 202.20 crores)
- **EBITDA:** Rs. 23.09 crores (Q2 FY 2024–25: Rs. 31.52 crores)
- **PAT:** Rs. 26.29 crores (Q2 FY 2024–25: Rs. 33.06 crores)
- **EPS:** Rs. 9.99 on a Consolidated basis

New Delhi, India | November 08, 2025 – Nucleus Software today announced its financial results for the quarter ended **30 September 2025**.

The company delivered **stable revenues and profitability**, reflecting continued demand for its lending and transaction banking products and services. Operational efficiency initiatives and disciplined cost management contributed to sustained margins.

The Revenue on a Consolidated Basis is at Rs. 213.51 Crores for the quarter ended **September 30, 2025**, as against Rs. 202.20 Crores in Q2 of FY 2024-25. The PAT on a Consolidated Basis was at Rs. 26.29 Crores, as against Rs. 33.06 Crores in Q2 of FY 2024-25. The Basic EPS on a Consolidated Basis stood at Rs. 9.99 in Q2 of 2025-26 as against Rs. 12.35 in Q2 of FY 2024-25. The Revenue on a Standalone Basis is at Rs. 196.37 Crores for the quarter ended **September 30, 2025**, as against Rs. 185.26 Crores in Q2 of FY 2024-25. The PAT in Q2 of FY 2025-26 stood at Rs. 27.85 Crores on a Standalone Basis as against Rs. 36.52 Crores in Q2 of FY 2024-25. The Basic EPS on Standalone Basis during this period was Rs. 10.58 as against Rs. 13.64 in FY 2024-25.

Q2 was marked by steady progress in **AI-driven product enhancement** and expansion of the **Digital Services portfolio**, which enables banks to modernize platforms, improve resilience, and manage regulatory change.

The company continued to institutionalize **Hoshin Kanri** across business units, fostering alignment between strategy and execution.

Mr. Vishnu R. Dusad, Co-founder & Managing Director, Nucleus Software, commented:

“Our long-term vision continues to be guided by purposeful innovation and integrity. As financial ecosystems evolve rapidly, we remain committed to supporting our customers through reliable technology and trusted partnerships.”

Mr. Parag Bhise, Chief Executive Officer & Executive Director, said:

“Q2 was a quarter of disciplined execution and foundational progress. Our focus remains on enhancing product intelligence, improving delivery agility, and driving customer-centric transformation globally.”

The company remains optimistic about the opportunities ahead, particularly in expanding AI-powered capabilities and deepening collaborations with banks and NBFCs across Asia, the Middle East, and Africa.



About Nucleus Software

Nucleus Software Exports Ltd. Is a publicly traded (BSE: 531209, NSE: NUCLEUS), software product company that provides lending and transaction banking products to global financial leaders.

Nucleus Software delivers disruptive Fintech Solutions to 200+ Banks and Financial Institutions across 50 countries supporting Retail Lending, Corporate & SME Finance, Islamic Finance, Automotive Finance, Captive Automotive Finance, Cash Management, Mobile & Internet Banking, Transaction Banking and more. Our solutions manage over \$15 trillion value of yearly transactions, with over 26 million transactions each day through our globally integrated transaction banking platform. Our lending platform manages \$1.2 trillion+ value of loans globally, while enabling 500,000+ users to log in daily.

Our Flagship Products **FinnOne Neo®** and **FinnAxia®** are backed by more than 4 decades of BFSI domain expertise and an inbuilt AI powered platform to realize the digital transformation goals of FIs worldwide.

1. **FinnOne Neo®**: The next-generation **digital lending platform**, designed to revolutionize the lending process. FinnOne Neo® is built on an advanced technology platform, empowering financial institutions to streamline their lending operations, enhance customer experiences, and drive business growth.
2. **FinnAxia®**: An integrated **global transaction banking suite**, trusted by banks worldwide to optimize their transaction banking processes. With FinnAxia®, financial institutions can efficiently manage their cash management, trade finance, liquidity management, and other transaction banking activities on a single platform, thereby improving operational efficiency, visibility, and enhancing client relationships.
3. **PaySe®**: The world's first **online and offline digital payment solution**, created with the vision to democratize money. This innovative payment solution offers users a seamless and convenient way to conduct digital transactions, both online and offline, facilitating financial inclusion and empowering individuals and businesses.
4. **Nucleus Software Digital Services**: Our comprehensive suite of **digital services** is tailored to assist banks and financial institutions in their digital transformation journey and maintain an optimal technology infrastructure. Through Nucleus Software Digital Services, we offer a holistic approach to digital transformation, enabling organizations to deliver seamless customer experiences, achieve operational and cost efficiencies, and gain actionable insights to drive strategic decision-making.

These offerings collectively underline Nucleus Software's commitment to driving innovation and empowering financial institutions to thrive in an increasingly digital world.

For Media related information, please contact:

Deepika Gulabani
Corporate Communications
Email: deepika.gulabani@nucleussoftware.com
Phone: [+91-9310334963](tel:+91-9310334963)